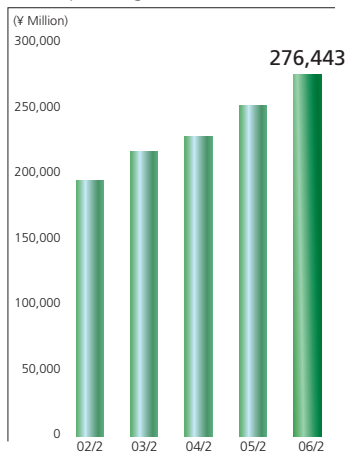


CONSOLIDATED FINANCIAL HIGHLIGHTS
 FamilyMart Co., Ltd. and Consolidated Subsidiaries Years Ended the Last Day of February

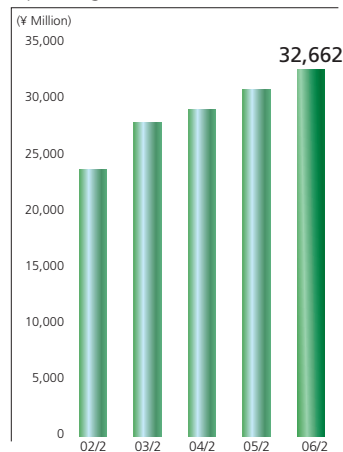
	Millions of yen		Thousands of U.S. dollars (Note 1)
	2006	2005	2006
Results of operations:			
Total operating revenues	¥276,443	¥252,901	\$2,383,129
Operating income	32,662	30,869	281,569
Net income	14,195	12,623	122,371
Basic net income per share (in yen and U.S. dollars)	145.7	129.5	1.26
Cash dividends per share (in yen and U.S. dollars)	43.0	38.0	0.37
Financial position:			
Total shareholders' equity	168,233	156,931	1,450,285
Total assets	314,121	286,771	2,707,940
Book value per share (BPS) (in yen and U.S. dollars)	1,736.2	1,619.5	14.97
Other data:			
Number of stores (Note 2)	12,452	11,501	
Number of shareholders	17,444	18,644	
Number of full-time employees (on a consolidated basis)	6,048	5,458	

Notes: 1. Conversion into U.S. dollars has been made at the exchange rate of ¥116 =U.S.\$1, the rate prevailing on February 28, 2006.
 2. Number of stores includes domestic and overseas area franchised stores.

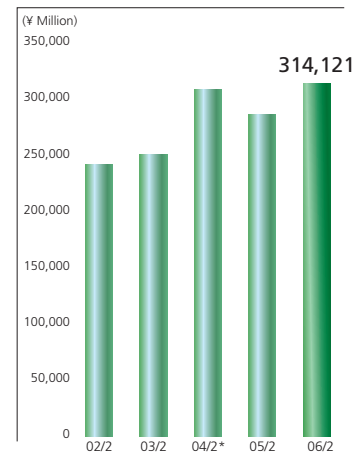
Total operating revenues



Operating income



Total assets



* The year-end date of February 29, 2004 was a bank holiday, and the unsettled payables, amounting to ¥41,170 million, are included in the amount of total assets as of February 29, 2004.