



FamilyMart

**Summary of selected data
for the 1st half of FYE February 2007**

November 2006

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1. Financial summary (consolidated)

Financial summary					
(¥ mn)	FYE 2/2004	FYE 2/2005	FYE 2/2006	FYE 8/2005	FYE 8/2006
Total operating revenues	228,977	252,901	276,443	139,198	153,586
Operating income	29,093	30,869	32,662	18,030	18,038
Net income	13,788	12,623	14,195	9,393	9,420
Basic net income per share (¥)	141.5	129.5	145.7	97.0	98.7
Net assets	147,524	156,931	168,233	165,048	167,368
Total assets	309,315	286,771	314,121	313,793	327,175
Book value per share (¥)	1,522.3	1,619.5	1,736.2	1,704.2	1,736.2
<i>ROA (%)</i>	<i>4.9</i>	<i>4.2</i>	<i>4.7</i>	<i>3.1</i>	<i>2.9</i>
<i>ROE (%)</i>	<i>9.7</i>	<i>8.3</i>	<i>8.7</i>	<i>5.8</i>	<i>5.7</i>

Note: Net assets as of August 31, 2006 includes minority interests ¥ 6,945 million, as a result of change in accounting principle.

1. Financial summary (non-consolidated)

Financial summary

(¥ mn)	<u>FYE 2/2004</u>	<u>FYE 2/2005</u>	<u>FYE 2/2006</u>	<u>FYE 8/2005</u>	<u>FYE 8/2006</u>
Total net sales of FamilyMart stores	954,445	998,491	1,031,736	527,635	543,819
Operating revenues	162,507	173,371	184,065	94,475	100,152
Operating income	27,266	28,646	29,781	16,977	17,235
Net income	13,710	12,961	10,365	9,124	9,662
Basic net income per share (¥)	141.1	133.3	106.5	94.2	101.2

(¥ mn)	<u>FYE 2/2004</u>	<u>FYE 2/2005</u>	<u>FYE 2/2006</u>	<u>FYE 8/2005</u>	<u>FYE 8/2006</u>
Common stock	16,659	16,659	16,659	16,659	16,659
Number of shares issued (thousands of shares)	97,683	97,683	97,683	97,683	97,683
Net assets	153,061	162,567	169,383	169,929	162,028
Total assets	291,669	267,771	282,203	292,680	295,757
Book value per share (¥)	1,579.8	1,678.1	1,748.6	1,754.6	1,753.5
<i>ROA (%)</i>	<i>5.2</i>	<i>4.6</i>	<i>3.8</i>	<i>3.3</i>	<i>3.3</i>
<i>ROE (%)</i>	<i>9.3</i>	<i>8.2</i>	<i>6.2</i>	<i>5.5</i>	<i>5.8</i>

Share price performance

(¥)	<u>FYE 2/2004</u>	<u>FYE 2/2005</u>	<u>FYE 2/2006</u>	<u>FYE 8/2005</u>	<u>FYE 8/2006</u>
Highest price during the term	3,020	3,730	4,210	3,640	3,920
Lowest price during the term	1,775	2,695	3,050	3,050	3,010

2. Consolidated subsidiaries

Number of consolidated subsidiaries

	FYE 2/2006			FYE 8/2006			Increase		
	Domestic	Overseas	Total	Domestic	Overseas	Total	Increase	Decrease	Total
	Consolidated Subsidiaries	3	4	7	3	4	7	-	-
Non-consolidated Subsidiaries and Associated companies, accounted for by equity method	5	9	14	5	9	14	-	-	-
Total	8	13	21	8	13	21	-	-	-

Main consolidated subsidiaries

Company's name	Operating revenues		Operating income		Net income	
	FYE	FYE	FYE	FYE	FYE	FYE
	8/2005	8/2006	8/2005	8/2006	8/2005	8/2006
(¥ mn)						
Taiwan FamilyMart Co., Ltd.	12,084	14,148	1,120	1,275	743	961
Siam FamilyMart Co., Ltd.	7,818	9,147	(462)	(372)	(563)	(610)
famima.com Co., Ltd.	27,409	33,575	409	167	398	141
FAMIMA CORPORATION	-	213	(83)	(277)	(83)	(280)

Main equity-accounted affiliates

Company's name	Net income		Notes
	FYE	FYE	
	8/2005	8/2006	
(¥ mn)			
Minami Kyushu FamilyMart Co., Ltd.	179	151	
Okinawa FamilyMart Co., Ltd.	193	212	
Hokkaido FamilyMart Co., Ltd.	-	(51)	Established in February 2006
BOKWANG FAMILYMART CO., LTD.	1,315	1,483	
Famima Credit Corp.	(482)	(192)	

3. Forecast for the Fiscal Year Ending February 2007

Consolidated				
(¥ mn)	<u>Operating revenues</u>	<u>Operating income</u>	<u>Net income</u>	<u>Basic net income per share (¥)</u>
Full Year	307,500	33,400	16,100	174.2

Non-consolidated					
(¥ mn)	<u>Total net sales of FamilyMart stores</u>	<u>Operating revenues</u>	<u>Operating income</u>	<u>Net income</u>	<u>Basic net income per share (¥)</u>
Full Year	1,094,900	199,900	30,400	15,900	172.1

4. Consolidated statements of income

Six months ended August 31, 2006 and August 31, 2005

(¥ mn)	FYE 8/2005	FYE 8/2006	Increase
Operating revenues:			
Commission from franchised stores	70,666	73,112	2,446
Net sales	59,007	70,021	11,014
Other operating revenues	9,525	10,453	928
Total operating revenues	139,198	153,586	14,388
Operating expenses:			
Cost of sales	48,350	57,002	8,652
Selling, general and administrative expenses	72,818	78,546	5,728
Total operating expenses	121,168	135,548	14,380
Operating income	18,030	18,038	8
Other income (expenses):			
Interest and dividend income	408	548	140
Equity in earnings of unconsolidated subsidiaries and associated companies	128	137	9
Gain on sales of marketable and investment securities-net	74	133	59
Loss on devaluation of marketable and investment securities	(103)	-	103
Loss on disposals/sales of property and store facilities-net	(1,054)	(1,042)	12
Loss on cancellations of lease contracts	(378)	(513)	(135)
Loss on impairment long-lived assets	(587)	(573)	14
Other-net	(113)	118	231
Other expenses-net	(1,625)	(1,192)	433
Income before income taxes and minority interests	16,405	16,846	441
Income taxes:			
Current	6,800	7,490	690
Deferred	(131)	(430)	(299)
Total income taxes	6,669	7,060	391
Minority interests in net income	343	366	23
Net income	9,393	9,420	27

5. Major fluctuations in consolidated statements of income

Operating revenues				
(¥ mn)	FYE 8/2005	FYE 8/2006	Increase	Notes
Commission from franchised stores	70,666	73,112	2,446	(Parent company) Increase in sales of franchised stores
Net sales	59,007	70,021	11,014	(famima.com) Increase in sales related to Famiport (Multimedia Kiosk) / (Parent company) Increase in operating days at Company-owned stores
Other operating revenues	9,525	10,453	928	(Parent company) Increase in revenue from logistics operations
Total operating revenues	139,198	153,586	14,388	

Selling, general and administrative expenses				
(¥ mn)	FYE 8/2005	FYE 8/2006	Increase	Notes
Rental costs	23,687	26,820	3,133	(Parent company) Increase in store leasing contracts
Personnel expenses	15,238	16,902	1,664	(Parent company) Increase in part-time employees' salaries owing to increase in operating days at Company-owned stores
Maintenance and lease	8,346	8,032	(314)	
Advertising and promotional expenditure	5,423	5,555	132	
Depreciation and amortization expense	5,803	5,631	(173)	
Others	14,321	15,606	1,284	
Total	72,818	78,546	5,727	

Net income				
(¥ mn)	FYE 8/2005	FYE 8/2006	Increase	Notes
Consolidated	9,393	9,420	27	
(Non-consolidated)	9,124	9,662	538	
(Consolidated/Non-consolidated ratios)	1.03x	0.97x	(0.06x)	

6. Consolidated balance sheets

August 31, 2006 and February 28, 2006

(¥ mn)	FYE 2/2006	FYE 8/2006	Increase
Assets			
Current assets:			
Cash and cash equivalents	86,189	82,770	(3,419)
Time deposits	5	5	-
Marketable securities	9,853	10,504	651
Receivables:			
Due from franchised stores	8,359	7,513	(846)
Short-term loans	259	212	(47)
Other	18,430	18,129	(301)
Allowance for doubtful receivables	(1,094)	(1,141)	(47)
Merchandise and supplies	6,906	7,550	644
Deferred tax assets	3,548	3,721	173
Prepaid expenses and other current assets	15,123	16,427	1,304
Total current assets	147,578	145,690	(1,888)
Property and store facilities:			
Land	13,004	12,882	(122)
Buildings and structures	51,700	52,826	1,126
Machinery and equipment	3,690	3,703	13
Furniture and fixtures	41,615	43,094	1,479
Construction in progress	182	362	180
Total	110,191	112,867	2,676
Accumulated depreciation	(56,080)	(57,372)	(1,292)
Net property and store facilities	54,111	55,495	1,384
Investments and other assets:			
Investment securities	6,735	11,792	5,057
Investments in and advances to unconsolidated subsidiaries and associated companies	10,943	12,507	1,564
Software	5,588	7,646	2,058
Goodwill	1,029	944	(85)
Leasehold deposits	80,644	83,479	2,835
Deferred tax assets	2,750	3,308	558
Other assets	4,743	6,314	1,571
Total investments and other assets	112,432	125,990	13,558
Total	314,121	327,175	13,054

6. Consolidated balance sheets (continued)

August 31, 2006 and February 28, 2006

(¥ mn)	FYE 2/2006	FYE 8/2006	Increase
Liabilities and shareholders' equity / Net assets			
Current liabilities:			
Short-term bank loans	518	542	24
Payables:			
Trade notes	744	690	(54)
Trade for franchised and Company-owned stores	59,622	72,313	12,691
Due to franchised stores	2,835	4,322	1,487
Other	15,409	16,552	1,143
Income taxes payable	5,870	8,013	2,143
Utility payments received	31,003	34,474	3,471
Accrued expenses	3,596	3,390	(206)
Allowance for impairment loss on leased property	156	159	3
Other current liabilities	1,804	2,200	396
Total current liabilities	121,557	142,655	21,098
Long-term liabilities:			
Liability for retirement benefits	5,369	5,424	55
Leasehold deposits from franchised stores	10,449	10,402	(47)
Other long-term liabilities	988	1,326	338
Total long-term liabilities	16,806	17,152	346
Minority Interests	7,525	-	(7,525)
Shareholders' equity:			
Common stock-authorized, 250,000,000 shares; issued, 97,683,133 shares	16,659	-	(16,659)
Capital surplus	17,057	-	(17,057)
Retained earnings	135,576	-	(135,576)
Unrealized gain (loss) on available-for-sale securities	878	-	(878)
Foreign currency translation adjustments	(168)	-	168
Total	170,002	-	(170,002)
Treasury stock-at cost (834,204shares)	(1,769)	-	1,769
Total shareholders' equity	168,233	-	(168,233)
Total	314,121	-	(314,121)
Net assets			
Shareholders' equity:			
Common stock-authorized, 250,000,000 shares; issued, 97,683,133 shares	-	16,659	16,659
Capital surplus	-	17,869	17,869
Retained earnings	-	142,849	142,849
Treasury stock-at cost (837,373shares)	-	(17,029)	(17,029)
Total shareholders' equity	-	160,348	160,348
Valuable difference:			
Unrealized gain or loss on available-for-sale securities	-	433	433
Foreign currency translation adjustments	-	(358)	(358)
Total Valuable difference	-	75	75
Minority interests	-	6,945	6,945
Total net assets	-	167,368	167,368
Total	-	327,175	327,175

7. Major fluctuations in consolidated balance sheets

Current assets				
(¥ mn)	FYE 2/2006	FYE 8/2006	Increase	Notes
Cash and cash equivalents	86,189	82,770	(3,419)	
Marketable securities	9,853	10,504	651	
Receivables:				
Due from franchised stores	8,359	7,513	(846)	
Other	18,430	18,129	(301)	
Merchandise and supplies	6,906	7,550	644	
Prepaid expenses and other current assets	15,123	16,427	1,304	

Fixed assets				
(¥ mn)	FYE 2/2006	FYE 8/2006	Increase	Notes
Net property and store facilities	54,111	55,495	1,384	
Investment securities	6,735	11,792	5,057	(Parent company) Increase in investment in securities

Current liabilities				
(¥ mn)	FYE 2/2006	FYE 8/2006	Increase	Notes
Payables:				
Trade for franchised and Company-owned stores	59,622	72,313	12,691	(Parent company) Increase in trade accounts payable for franchised stores
Other	15,409	16,552	1,143	
Utility payments received	31,003	34,474	3,471	(Parent company) Increase in public utility charges-received
Accrued expenses	3,596	3,390	(206)	

Long-term liabilities				
(¥ mn)	FYE 2/2006	FYE 8/2006	Increase	Notes
Liability for retirement benefits	5,369	5,424	55	
Leasehold deposits from franchised stores	10,449	10,402	(47)	

8. Non-consolidated statements of income

Six months ended August 31, 2006 and August 31, 2005

(¥ mn)	FYE 8/2005	FYE 8/2006	Increase
Net sales of Company-owned stores	22,452	25,465	3,013
Net sales of franchised stores	505,183	518,354	13,171
Total net sales of FamilyMart stores	527,635	543,819	16,184
Commission from franchised stores	65,469	67,372	1,903
Net sales of Company-owned stores	22,452	25,465	3,013
Other operating revenues	6,554	7,315	761
Total operating revenues	94,475	100,152	5,677
Cost of sales of Company-owned stores	16,054	18,113	2,059
Selling, general and administrative expenses	61,445	64,804	3,359
Total operating cost and expenses	77,499	82,917	5,418
Operating income	16,977	17,235	258
Net income	9,124	9,662	538
Basic net income per share (¥)	94.2	101.2	7.0

9. Breakdown of sales by merchandise category (Non-consolidated)

(¥ mn)	FYE 8/2004			FYE 8/2005			FYE 8/2006		
		YoY	Share		YoY	Share		YoY	Share
Fast food	9,014	111.5%	1.8%	13,122	145.6%	2.5%	15,497	118.1%	2.8%
Daily food	170,354	103.4%	33.5%	175,849	103.2%	33.3%	180,379	102.6%	33.2%
Processed food	165,973	105.5%	32.7%	166,183	100.1%	31.5%	168,785	101.6%	31.0%
Liquor (License goods)	31,164	107.3%	6.1%	31,331	100.5%	5.9%	31,423	100.3%	5.8%
Food sub-total	345,341	104.6%	68.0%	355,154	102.8%	67.3%	364,661	102.7%	67.0%
Non-food items	127,840	104.5%	25.2%	132,063	103.3%	25.0%	139,653	105.7%	25.7%
Cigarette (License goods)	70,046	112.7%	13.8%	75,324	107.5%	14.3%	82,580	109.6%	15.2%
Services	19,064	108.3%	3.8%	18,598	97.6%	3.5%	12,425	66.8%	2.3%
Electronic Commerce	15,727	126.7%	3.0%	21,820	138.7%	4.1%	27,080	124.1%	5.0%
Total net sales of FamilyMart stores	507,972	105.3%	100.0%	527,635	103.9%	100.0%	543,819	103.1%	100.0%

Note	The main description of each merchandise category as follows:
Fast food:	Fried chickens, steamed meat buns, oden, french fries and croquettes etc. made and sold over the counter.
Daily food:	Lunch boxes, noodles, sandwiches, delicatessen, desserts etc.
Processed food:	Beverages, alcoholic beverages, instant noodles, confectionery, seasonings etc.
Non-food items:	Magazines, CDs, daily goods, cigarette etc.
Services:	Highwayl cards(FYE8/2004,FYE8/2005), copy service, express service etc.
EC:	Sales by Famiport(Multimedia Kiosk) and internet shopping.

10. Gross profit ratio (Non-consolidated)

	FYE 8/2004		FYE 8/2005		FYE 8/2006		FYE 2/2007 (Forecast)	
		YoY		YoY		YoY		YoY
Fast food	51.97%	15.29%	51.52%	(0.45%)	51.98%	0.46%		
Daily food	33.80%	0.12%	34.12%	0.32%	34.71%	0.59%		
Processed food	33.27%	0.64%	33.94%	0.67%	34.34%	0.40%		
Liquor (License goods)	21.77%	1.67%	22.62%	0.85%	22.77%	0.15%		
Food sub-total	34.02%	0.77%	34.68%	0.66%	35.27%	0.59%		
Non-food items	19.89%	(0.95%)	19.63%	(0.26%)	19.27%	(0.36%)		
Cigarette (License goods)	10.44%	(0.25%)	10.48%	0.04%	10.75%	0.27%		
Services	9.71%	(1.35%)	9.90%	0.19%	13.84%	3.94%		
Electronic Commerce	3.78%	0.37%	3.66%	(0.12%)	3.34%	(0.32%)		
Total	28.61%	0.08%	28.76%	0.15%	29.08%	0.32%	29.35%	0.58%

11. Other operating data

Business performance

	FYE 8/2004		FYE 8/2005		FYE 8/2006		FYE 2/2007 (Forecast)	
	YoY		YoY		YoY		YoY	
Avg. daily sales (¥ 1,000)								
Total stores	482	11	482	-	472	(10)	472	4
Existing stores	482	11	484	2	476	(8)	474	3
New stores	486	24	450	(36)	427	(23)	420	2
Number of customers								
Total stores	854	28	856	2	844	(12)	840	5
Existing stores	853	27	857	4	849	(8)	844	6
Spend per customer (¥)								
Total stores	565	(5)	563	(2)	559	(4)	562	1
Existing stores	565	(6)	564	(1)	560	(4)	562	-
Growth rate of avg. daily sales of existing stores (%)	101.2	6.0	98.8	(2.4)	97.4	(1.4)	99.7	1.3
Average inventory (¥ 1,000)	5,432	(338)	5,397	(35)	5,402	5	5,351	(23)
Turnover of goods	16.0	1.0	16.0	-	15.7	(0.3)	31.5	1.0

Business hours

	FYE 8/2004			FYE 8/2005			FYE 8/2006		
	No. of stores	Share	Changes	No. of stores	Share	Changes	No. of stores	Share	Changes
			from 2/2004			from 2/2005			from 2/2006
24 hours	5,649	96.7%	86	5,943	97.1%	143	6,229	97.1%	123
Others	195	3.3%	(12)	179	2.9%	(15)	183	2.9%	5
Total	5,844	100.0%	74	6,122	100.0%	128	6,412	100.0%	128

11. Other operating data (continued)

Liquor-licensed and cigarette-licensed stores

	FYE 8/2004			FYE 8/2005			FYE 8/2006		
	No. of stores	Share	Changes from 2/2004	No. of stores	Share	Changes from 2/2005	No. of stores	Share	Changes from 2/2006
Liquor	4,734	81.0%	448	5,155	84.2%	123	5,184	80.8%	-
Cigarette	4,460	76.3%	129	4,769	77.9%	155	4,917	76.7%	47
Details :									
Only liquor	1,089	18.6%	91	1,108	18.1%	(18)	1,129	17.6%	32
Only cigarette	815	13.9%	(228)	722	11.8%	14	862	13.4%	79
Both	<u>3,645</u>	<u>62.4%</u>	<u>357</u>	<u>4,047</u>	<u>66.1%</u>	<u>141</u>	<u>4,055</u>	<u>63.2%</u>	<u>(32)</u>
Total	5,549	95.0%	220	5,877	96.0%	137	6,046	94.3%	79

Note : In Japan, sales of alcoholic beverages and cigarettes are strictly controlled by the government and require a license.

Number of employees (non-consolidated)

	FYE 8/2004		FYE 8/2005		FYE 8/2006	
		Changes from 2/2004		Changes from 2/2005		Changes from 2/2006
Number of full-time employees	2,318	73	2,474	123	2,767	227
Store developers	142	(4)	157	5	176	9
Store supervisors	829	33	849	23	874	8
Number of part-time employees	1,324	118	1,506	158	1,725	209

Note : Number of store developers and store supervisors doesn't include administrators.

Number of employees (consolidated)

	FYE 8/2004		FYE 8/2005		FYE 8/2006	
		Changes from 2/2004		Changes from 2/2005		Changes from 2/2006
Number of full-time employees	4,978	303	5,836	378	6,506	458

12. Store network (continued)

Number of stores

	FYE 8/2004		FYE 8/2005		FYE 8/2006		FYE 2/2007 (Forecast)	
	Stores	Changes from 2/2004	Stores	Changes from 2/2005	Stores	Changes from 2/2006	Stores	YoY
	FamilyMart Co., Ltd.							
Company-owned stores	255	13	313	27	389	47	340	(2)
Type one	2,901	63	3,191	130	3,425	82	/	/
Type two	2,688	(2)	2,618	(29)	2,598	(1)	/	/
Franchised stores	5,589	61	5,809	101	6,023	81	6,244	302
FamilyMart stores	5,844	74	6,122	128	6,412	128	6,584	300
Domestic area franchising								
Minami Kyushu FamilyMart Co., Ltd.	266	(2)	274	6	266	(3)	/	/
Okinawa FamilyMart Co., Ltd.	162	1	169	7	182	1	/	/
Hokkaido FamilyMart Co., Ltd.	/	/	/	/	10	10	/	/
Domestic area franchising stores	428	(1)	443	13	458	8	482	32
Domestic chain stores	6,272	73	6,565	141	6,870	136	7,066	332
Overseas area franchising								
Taiwan FamilyMart Co., Ltd. (Taiwan)	1,638	99	1,772	71	1,972	103	2,030	161
BOKWANG FAMILYMART CO., LTD. (S. Korea)	2,591	340	3,005	188	3,394	185	3,659	450
Siam FamilyMart Co., Ltd. (Thailand)	474	137	514	5	535	(1)	586	50
Shanghai FamilyMart Co., Ltd. (China)	28	28	72	22	104	3	121	20
FAMIMA CORPORATION (USA)	/	/	1	1	6	3	13	10
Overseas area franchising stores	4,731	604	5,364	287	6,011	293	6,409	691
Total area franchising stores	5,159	603	5,807	300	6,469	301	6,891	723
Total chain stores	11,003	677	11,929	428	12,881	429	13,475	1,023

Number of store opening and closure

FYE 8/2004			FYE 8/2005			FYE 8/2006			FYE 2/2007 (Forecast)		
Open	Close	Net increase	Open	Close	Net increase	Open	Close	Net increase	Open	Close	Net increase
261	187	74	300	172	128	310	182	128	650	350	300

13. Capital expenditure

Capital expenditure (non-consolidated)

(¥ mn)	FYE 8/2005		FYE 8/2006		FYE 2/2007 (Forecast)	
		YoY		YoY		YoY
Leasehold deposits	7,122	118.5%	7,280	102.2%	14,798	102.3%
New stores	1,954	128.2%	2,054	105.1%	4,197	103.5%
Existing stores	769	65.4%	902	117.3%	1,782	135.9%
For stores	2,723	100.9%	2,956	108.6%	5,979	111.4%
Head office investment	217	409.4%	37	16.8%	-	-
System investment	1,749	87.5%	3,861	220.8%	6,959	113.4%
For head office	1,966	95.8%	3,897	198.2%	6,959	112.8%
Total capital expenditure	11,810	109.8%	14,133	119.7%	27,735	106.7%
Depreciation and amortization expense	4,288	92.4%	3,932	91.7%	8,842	107.9%

Note: The details of system investment in each fiscal year as follows :

(¥ mn)	FYE 8/2005	FYE 8/2006	FYE 2/2007 (Forecast)
POS system	904	468	918
System improvement and software	832	2,861	5,113
Hardware and software for the head office and others	12	532	928
Total	1,749	3,861	6,959

Capital expenditure (consolidated)

(¥ mn)	FYE 8/2005		FYE 8/2006		FYE 2/2007 (Forecast)	
		YoY		YoY		YoY
Total capital expenditure	13,581	98.7%	16,699	123.0%	33,992	115.3%
Depreciation and amortization expense	5,803	98.5%	5,631	97.0%	12,407	109.7%

14. Principal shareholders in August 2006

Ten largest shareholders

Shareholder	Number of shares held (thousands)	% of total issued shares
Family Corporation Inc.	29,941	30.7%
The Master Trust Bank of Japan, Ltd.	4,096	4.2%
Nomura Securities Co., Ltd.	3,391	3.5%
Japan Trustee Services Bank Ltd.	2,787	2.9%
Mizuho Bank, Ltd.	2,085	2.1%
Japan Trustee Services Bank Ltd.	2,020	2.1%
State Street Bank and Trust Company	1,544	1.6%
Dresdner Kleinwort Wasserstein (Japan) Limited	1,398	1.4%
Mellon Bank, N.A. as Agent for its Client Mellon Omnibus US Pension	1,191	1.2%
MORGAN STANLEY & CO. INTERNATIONAL LIMITED	1,190	1.2%
Total	49,643	50.8%






Note: In addition to the above, the Company also holds 5,281,000 shares in treasury.

Distribution of shares

	FYE 2/2006			FYE 8/2006		
	No. of shareholders	No. of shares (hundreds)	% of shares	No. of shareholders	No. of shares (hundreds)	% of shares
Japanese financial institutions and securities companies	140	240,432	24.7%	135	226,495	23.2%
Other Japanese corporations	401	321,393	32.9%	428	327,133	33.6%
Foreign institutions and individuals	341	334,764	34.3%	313	292,936	30.0%
Japanese individuals and others	15,407	78,762	8.1%	17,320	128,824	13.2%
Total	16,289	975,351	100.0%	18,196	975,388	100.0%

Note: 100 shares per unit.

15. Major convenience store chains

		Major convenience store chains					
Chain	Group	FYE 8/2004		FYE 8/2005		FYE 8/2006	
		No. of stores	Changes from 2/2004	No. of stores	Changes from 2/2005	No. of stores	Changes from 2/2006
 FamilyMart	ITOCHU Corp.	11,003	677	11,929	428	12,881	429
 Seven-Eleven	Seven & I Holdings	10,617	261	11,063	172	11,559	164
 LAWSON	Mitsubishi Corp.	8,093	119	8,465	173	8,740	130
 Sunkus	Circle K Sunkus	3,296	61	3,362	4	3,276	(61)
 Circle K	Circle K Sunkus	2,968	51	2,987	6	3,035	-
 MINISTOP	AEON	2,655	21	2,746	65	2,923	68
 Daily Yamazaki	Yamazaki Baking	1,975	(39)	1,881	(27)	1,737	(87)
 am/pm	REX HOLDINGS	1,387	(21)	1,333	(14)	1,304	(18)
 HOT SPAR	MICS Group	446	(12)	444	(3)	431	(2)
 Coco!	MICS Group	326	(33)	380	75	344	(9)
 every one	MICS Group	281	2	194	(93)	212	7
 RIC SUPPORT SYSTEMS	MICS Group	—	—	—	—	91	91
 Seicomart	Maruyo Nishio	988	(27)	986	(8)	1,016	5
 SHOP99	KYODEN COMPANY	410	107	683	162	835	49
 Poplar	POPLAR Group	840	(24)	832	1	802	(16)
 Hiromaru Chain	POPLAR Group	189	(39)	—	—	—	—
 Three F	Supermarket	665	2	681	7	703	6
 SAVE ON	Beisia Group	558	11	540	(12)	548	7
 JR-EAST	JR-EAST	365	7	385	11	399	9
 Community Store	KOKUBU & CO., LTD.	597	(5)	459	(128)	354	(25)
Total		47,659	1,119	49,350	819	51,190	747

Source : Convenience Store News Flash