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FamilyMart

FamilyMart

**Summary of selected financial data
for the second quarter ended August 31, 2009**

November 2009

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NOTE: Prepared in accordance with the financial accounting standards in Japan

—Disclaimer—

This report contains forward-looking statements, including the Company's strategies, future business plans, and projections. Such forward-looking statements are not based on historical facts and involve known and unknown risks and uncertainties that relate to, but are not necessarily confined to, such areas as economic trends and consumer preferences in Japan and abrupt changes in the market environment. Accordingly, the actual business performance of the Company may substantially differ from the forward-looking statements in this report.

1. Financial summary (consolidated)

Financial summary

(¥ mn)	FYE 2/2007	FYE 2/2008	FYE 2/2009	1st half of FYE 2/2009	1st half of FYE 2/2010
Total operating revenues	297,849	319,439	287,342	147,020	143,382
Operating income	29,609	31,214	36,532	21,689	19,631
Net income	14,969	16,438	16,452	11,746	9,864
Basic net income per share (¥)	158.8	173.5	172.6	123.2	103.5
Net assets	171,155	191,281	197,529	198,715	205,181
Total assets	315,256	351,271	398,126	431,002	388,023
Book value per share (¥)	1,771.3	1,921.6	2,001.5	2,002.8	2,081.4
ROA (%)	4.8	4.9	4.4	3.0	2.5
ROE (%)	9.0	9.5	8.8	6.3	5.1

1. Financial summary (non-consolidated)

Financial summary

(¥ mn)	FYE 2/2007	FYE 2/2008	FYE 2/2009	1st half of FYE 2/2009	1st half of FYE 2/2010
Total net sales of FamilyMart stores	1,068,822	1,121,838	1,245,788	624,029	651,279
Operating revenues	194,080	210,351	236,134	120,423	121,177
Operating income	27,542	28,640	33,593	20,283	18,283
Net income	13,774	15,900	14,265	10,513	6,036
Basic net income per share (¥)	146.5	168.4	149.7	110.3	63.3

(¥ mn)	FYE 2/2007	FYE 2/2008	FYE 2/2009	1st half of FYE 2/2009	1st half of FYE 2/2010
Common stock	16,659	16,659	16,659	16,659	16,659
Number of shares issued (thousands of shares)	97,683	97,683	97,683	97,683	97,683
Net assets	163,718	182,600	191,639	190,142	194,908
Total assets	279,215	312,790	363,646	388,520	351,604
Book value per share (¥)	1,771.9	1,915.6	2,010.5	1,994.8	2,044.8
ROA (%)	4.9	5.4	4.2	3.0	1.7
ROE (%)	8.3	9.2	7.6	5.6	3.1

Share price performance

(¥)	FYE 2/2007	FYE 2/2008	FYE 2/2009	1st half of FYE 2/2009	1st half of FYE 2/2010
Highest price during the term	3,920	3,620	4,980	4,980	3,270
Lowest price during the term	2,965	2,840	2,945	2,945	2,570

2. Consolidated subsidiaries

Number of consolidated subsidiaries

	FYE 2/2009			1st half of FYE 2/2010			Increase		
	Domestic	Overseas	Total	Domestic	Overseas	Total	Increase	Decrease	Total
	Consolidated Subsidiaries	3	4	7	3	4	7	-	-
Unconsolidated Subsidiaries and Associated companies, accounted for by the equity method	6	14	20	6	14	20	1	1	-
Total	9	18	27	9	18	27	1	1	-

Main consolidated subsidiaries

Company's name	Operating revenues		Operating income		Net income	
	1st half of FYE 2/2009	1st half of FYE 2/2010	1st half of FYE 2/2009	1st half of FYE 2/2010	1st half of FYE 2/2009	1st half of FYE 2/2010
	(¥ mn)					
Taiwan FamilyMart Co., Ltd.	13,803	10,780	1,158	1,064	944	807
Siam FamilyMart Co., Ltd.	9,623	8,610	(29)	(109)	(49)	(125)
FAMIMA CORPORATION	639	645	(445)	(385)	(484)	(429)
famima.com Co., Ltd.	2,842	2,716	736	714	437	422

Main equity-accounted affiliates

Company's name	Net income		Notes
	1st half of FYE 2/2009	1st half of FYE 2/2010	
(¥ mn)			
Okinawa FamilyMart Co., Ltd.	221	286	
Minami Kyushu FamilyMart Co., Ltd.	259	171	
Hokkaido FamilyMart Co., Ltd.	(13)	2	
BOKWANG FAMILYMART CO., LTD.	1,786	1,551	
Famima Credit Corp.	(92)	74	

3. Business outlook for the fiscal year ending February 28, 2010

Consolidated

(¥ mn)	<u>Operating revenues</u>	<u>Operating income</u>	<u>Net income</u>	<u>Basic net income per share (¥)</u>
Full Year	281,400	32,700	15,000	157.4

Non-consolidated

(¥ mn)	<u>Total net sales of FamilyMart stores</u>	<u>Operating revenues</u>	<u>Operating income</u>	<u>Net income</u>	<u>Basic net income per share (¥)</u>
Full Year	1,279,000	233,800	29,700	10,300	108.1

4. Consolidated statements of income

Six months ended August 31, 2009 and August 31, 2008

(¥ mn)	1st half of FYE 2/2009	1st half of FYE 2/2010	Increase
Operating revenues:			
Commission from franchised stores	82,729	82,648	(81)
Net sales	52,785	48,737	(4,048)
Other operating revenues	11,506	11,997	491
Total operating revenues	147,020	143,382	(3,638)
Operating expenses:			
Cost of sales	36,870	33,989	(2,881)
Selling, general and administrative expenses	88,461	89,762	1,301
Total operating expenses	125,331	123,751	(1,580)
Operating income	21,689	19,631	(2,058)
Other income (expenses):			
Interest and dividend income	1,023	924	(99)
Equity in earnings of unconsolidated subsidiaries and associated companies	428	434	6
Gain on devaluation of marketable and investment securities -net	-	5	5
Gain on sales of marketable and investment securities-net	42	-	(42)
Loss on devaluation of marketable and investment securities	(72)	-	72
Loss on sales of marketable and investment securities-net	-	(6)	(6)
Loss on disposals/sales of property and store facilities-net	(637)	(767)	(130)
Loss on cancellations of lease contracts	(470)	(673)	(203)
Loss on impairment long-lived assets	(1,009)	(1,088)	(79)
Other-net	(238)	(479)	(241)
Other expenses-net	(933)	(1,650)	(717)
Income before income taxes and minority interests	20,756	17,981	(2,775)
Income taxes:			
Current	8,682	7,950	(732)
Deferred	(179)	(282)	(103)
Total income taxes	8,503	7,668	(835)
Minority interests in net income	507	449	(58)
Net income	11,746	9,864	(1,882)

5. Major fluctuations in consolidated statements of income

Operating revenues				
(¥ mn)	1st half of FYE 2/2009	1st half of FYE 2/2010	Increase	Notes
Commission from franchised stores	82,729	82,648	(81)	
Net sales	52,785	48,737	(4,048)	Decrease in operating days at Company-owned stores
Other operating revenues	11,506	11,997	491	
Total operating revenues	147,020	143,382	(3,638)	

Selling, general and administrative expenses				
(¥ mn)	1st half of FYE 2/2009	1st half of FYE 2/2010	Increase	Notes
Employees' salaries and bonus	15,754	15,668	(86)	
Provision for retirement benefits	673	793	120	
Rental costs	32,275	34,320	2,045	(Parent company) Increase in store leasing contracts
Equipment lease expenses	6,656	6,646	(10)	
Depreciation and amortization expense	4,794	4,780	(14)	
Utilities expenses	5,046	4,544	(502)	
Others	23,263	23,011	(252)	
Total	88,461	89,762	1,301	

Net income				
(¥ mn)	1st half of FYE 2/2009	1st half of FYE 2/2010	Increase	Notes
Consolidated	11,746	9,864	(1,882)	
(Non-consolidated)	10,513	6,036	(4,477)	
(Consolidated/Non-consolidated ratios)	1.12x	1.63x	0.51x	

6. Consolidated balance sheets

August 31, 2009 and February 28, 2009

(¥ mn)	FYE 2/2009	1st half of FYE 2/2010	Increase
Assets			
Current assets:			
Cash and cash equivalents	135,888	113,140	(22,748)
Marketable securities	607	117	(490)
Receivables:			
Due from franchised stores	16,550	7,683	(8,867)
Other	23,419	23,387	(32)
Allowance for doubtful receivables	(204)	(258)	(54)
Merchandise	7,018	7,238	220
Supplies	450	347	(103)
Deferred tax assets	1,715	1,860	145
Prepaid expenses and other current assets	18,963	22,432	3,469
Total current assets	204,406	175,946	(28,460)
Property and store facilities:			
Land	11,666	14,592	2,926
Buildings and structures	53,420	54,815	1,395
Machinery and equipment	3,440	3,937	497
Furniture and fixtures	32,022	37,793	5,771
Construction in progress	419	232	(187)
Total	100,967	111,369	10,402
Accumulated depreciation	(52,630)	(54,781)	(2,151)
Net property and store facilities	48,337	56,588	8,251
Investments and other assets:			
Investment securities	8,872	12,760	3,888
Investments in and advances to non-consolidated subsidiaries and associated companies	19,179	22,478	3,299
Software	7,081	7,206	125
Goodwill	1,705	1,458	(247)
Leasehold deposits	94,987	97,986	2,999
Deferred tax assets	4,066	3,883	(183)
Other assets	9,493	9,718	225
Total investments and other assets	145,383	155,489	10,106
Total	398,126	388,023	(10,103)

6. Consolidated balance sheets (continued)

August 31, 2009 and February 28, 2009

(¥ mn)	FYE 2/2009	1st half of FYE 2/2010	Increase
Liabilities and equity			
Current liabilities:			
Short-term bank loans	156	243	87
Payables:			
Trade notes	366	238	(128)
Trade accounts for franchised and Company-owned stores	101,645	69,697	(31,948)
Due to franchised stores	1,021	4,902	3,881
Other	17,849	16,314	(1,535)
Income taxes payable	6,918	8,242	1,324
Deposit received	49,076	54,153	5,077
Accrued expenses	3,974	4,321	347
Allowance for impairment loss on leased property	286	323	37
Other current liabilities	1,734	1,989	255
Total current liabilities	183,025	160,422	(22,603)
Long-term liabilities:			
Liability for retirement benefits	6,056	6,154	98
Leasehold deposits from franchised stores	9,746	9,937	191
Allowance for impairment loss on leased property	1,157	1,325	168
Other long-term liabilities	613	5,004	4,391
Total long-term liabilities	17,572	22,420	4,848
Equity			
Common stock-authorized, 250,000,000 shares; issued, 97,683,133 shares	16,659	16,659	-
Capital surplus	17,388	17,388	0
Retained earnings	168,004	174,627	6,623
Unrealized gain(loss) on available-for-sale securities	21	504	483
Foreign currency translation adjustments	(3,653)	(3,143)	510
Treasury stock-at cost (2,378,660shares in Aug-09 and 2,376,899shares in Feb-09)	(7,664)	(7,669)	(5)
Total	190,755	198,366	7,611
Minority interests	6,774	6,815	41
Total equity	197,529	205,181	7,652
Total	398,126	388,023	(10,103)

7. Major fluctuations in consolidated balance sheets

Current assets				
(¥ mn)	FYE 2/2009	1st half of FYE 2/2010	Increase	Notes
Cash and cash equivalents	135,888	113,140	(22,748)	Due to closure of financial institutions on February 28, 2009.(Bank holiday) (Parent company)Decrease in short-term investments
Receivables: Due from franchised stores	16,550	7,683	(8,867)	(Parent company)Due to closure of financial institutions on February 28, 2009.(Bank holiday)
Property and store facilities				
(¥ mn)	FYE 2/2009	1st half of FYE 2/2010	Increase	Notes
Furniture and fixtures	32,022	37,793	5,771	(Parent company)Increase in lease assets
Investments and other assets				
(¥ mn)	FYE 2/2009	1st half of FYE 2/2010	Increase	Notes
Investment securities	8,872	12,760	3,888	(Parent company)Increase in long-term investments
Leasehold deposits	94,987	97,986	2,999	(Parent company)Increase in leasehold deposits
Current liabilities				
(¥ mn)	FYE 2/2009	1st half of FYE 2/2010	Increase	Notes
Payables: Trade accounts for franchised and Company-owned stores	101,645	69,697	(31,948)	(Parent company)Due to closure of financial institutions on February 28, 2009.(Bank holiday)
Due to franchised stores	1,021	4,902	3,881	(Parent company)Due to closure of financial institutions on February 28, 2009.(Bank holiday)
Deposit received	49,076	54,153	5,077	(Parent company)Increase in public utility charges-received
Long-term liabilities				
(¥ mn)	FYE 2/2009	1st half of FYE 2/2010	Increase	Notes
Other long-term liabilities	613	5,004	4,391	(Parent company)Increase in long-term lease obligations

8. Non-consolidated statements of income

Six months ended August 31, 2009 and August 31, 2008

(¥ mn)	1st half of FYE 2/2009	1st half of FYE 2/2010	Increase
Net sales of Company-owned stores	37,419	36,623	(796)
Net sales of franchised stores	586,610	614,656	28,046
Total net sales of FamilyMart stores	624,029	651,279	27,250
Commission from franchised stores	75,994	76,812	818
Net sales of Company-owned stores	37,419	36,623	(796)
Other operating revenues	7,010	7,742	732
Total operating revenues	120,423	121,177	754
Cost of sales of Company-owned stores	26,494	26,058	(436)
Selling, general and administrative expenses	73,646	76,836	3,190
Total operating cost and expenses	100,140	102,894	2,754
Operating income	20,283	18,283	(2,000)
Net income	10,513	6,036	(4,477)
Basic net income per share (¥)	110.3	63.3	(47.0)

9. Breakdown of sales by merchandise category (Non-consolidated)

(¥ mn)	1st half of FYE 2/2008			1st half of FYE 2/2009			1st half of FYE 2/2010		
		YoY	Share		YoY	Share		YoY	Share
Fast food	16,792	108.4%	3.0%	19,392	115.5%	3.1%	19,995	103.1%	3.1%
Daily food	189,420	105.0%	33.4%	202,018	106.7%	32.4%	200,915	99.5%	30.8%
Processed food	174,767	103.5%	30.9%	184,336	105.5%	29.5%	185,207	100.5%	28.4%
Liquor (License goods)	32,270	102.7%	5.7%	33,704	104.4%	5.4%	33,259	98.7%	5.1%
Food sub-total	380,979	104.5%	67.3%	405,746	106.5%	65.0%	406,117	100.1%	62.3%
Non-food items	144,268	103.3%	25.5%	177,228	122.8%	28.4%	198,996	112.3%	30.6%
Cigarette (License goods)	90,081	109.1%	15.9%	122,633	136.1%	19.7%	145,111	118.3%	22.3%
Services	12,501	100.6%	2.2%	13,117	104.9%	2.1%	13,379	102.0%	2.1%
Electronic Commerce	28,492	105.2%	5.0%	27,938	98.1%	4.5%	32,787	117.4%	5.0%
Total net sales of FamilyMart stores	<u>566,240</u>	<u>104.1%</u>	<u>100.0%</u>	<u>624,029</u>	<u>110.2%</u>	<u>100.0%</u>	<u>651,279</u>	<u>104.4%</u>	<u>100.0%</u>

Note	The main description of each merchandise category as follows:
Fast food:	Fried chickens, steamed meat buns, oden, french fries and croquettes etc. made and sold over the counter.
Daily food:	Lunch boxes, noodles, sandwiches, delicatessen, desserts etc.
Processed food:	Beverages, alcoholic beverages, instant noodles, confectionery, seasonings etc.
Non-food items:	Magazines, daily goods, cigarette etc.
Services:	Copy service, express service etc.
Electronic commerce:	Sales by Famiport(multimedia terminals) and internet shopping.

10. Gross profit ratio (Non-consolidated)

	1st half of FYE 2/2008		1st half of FYE 2/2009		1st half of FYE 2/2010		FYE 2/2010 (est.)
		YoY		YoY		YoY	YoY
Fast food	51.52%	(0.46%)	51.93%	0.41%	51.64%	(0.29%)	
Daily food	35.01%	0.30%	35.21%	0.20%	35.31%	0.10%	
Processed food	34.79%	0.45%	35.35%	0.56%	35.81%	0.46%	
Liquor (License goods)	23.11%	0.34%	23.86%	0.75%	24.17%	0.31%	
Food sub-total	35.63%	0.36%	36.07%	0.44%	36.34%	0.27%	
Non-food items	18.75%	(0.52%)	17.27%	(1.48%)	16.39%	(0.88%)	
Cigarette (License goods)	10.48%	(0.27%)	10.50%	0.02%	10.49%	(0.01%)	
Services	13.49%	(0.35%)	12.82%	(0.67%)	12.02%	(0.80%)	
Electronic Commerce	3.38%	0.04%	3.56%	0.18%	3.49%	(0.07%)	
Total	29.22%	0.14%	28.79%	(0.43%)	28.10%	(0.69%)	27.97% (0.43%)

Note: The figures above do not reflect the performance results of the TOMONY stores.

11. Other operating data

Business performance

	1st half of FYE 2/2008		1st half of FYE 2/2009		1st half of FYE 2/2010		FYE 2/2010 (est.)	
		YoY		YoY		YoY		YoY
Avg. daily sales (¥ 1,000)								
Total stores	476	4	509	33	510	1	504	(4)
Existing stores	480	4	512	32	514	2	508	(2)
New stores	443	16	485	42	450	(35)	428	(32)
Number of customers								
Total stores	865	21	923	58	946	23	933	12
Existing stores	871	22	926	55	950	24	939	17
Spend per customer (¥)								
Total stores	551	(8)	552	1	540	(12)	540	(11)
Existing stores	551	(9)	553	2	541	(12)	541	(12)
Growth rate of avg. daily sales of existing stores (%)	100.1	2.7	105.9	5.8	99.4	(6.5)	98.8	(8.3)
Average inventory (¥ 1,000)	5,503	101	5,684	181	5,650	(34)	5,725	(28)
Turnover of goods	15.6	(0.1)	16.2	0.6	16.3	0.1	31.9	0.2

Note: The figures above do not reflect the performance results of the TOMONY stores.

Business hours

	1st half of FYE 2/2008			1st half of FYE 2/2009			1st half of FYE 2/2010		
	No. of stores	Share	Changes from 2/2007	No. of stores	Share	Changes from 2/2008	No. of stores	Share	Changes from 2/2009
24 hours	6,418	97.4%	95	6,607	97.4%	189	6,880	97.1%	185
Others	172	2.6%	(6)	185	2.6%	13	205	2.9%	9
Total	6,590	100.0%	89	6,792	100.0%	202	7,085	100.0%	194

11. Other operating data (continued)

Liquor-licensed and cigarette-licensed stores

	1st half of FYE 2/2008			1st half of FYE 2/2009			1st half of FYE 2/2010		
	No. of stores	Share	Changes from 2/2007	No. of stores	Share	Changes from 2/2008	No. of stores	Share	Changes from 2/2009
Liquor	6,229	94.5%	355	6,496	95.6%	89	6,829	96.4%	207
Cigarette	5,198	78.9%	81	5,549	81.7%	228	5,910	83.4%	249

Note : In Japan, sales of alcoholic beverages and cigarettes are strictly controlled by the government and require a license.

Number of employees (non-consolidated)

	1st half of FYE 2/2008		1st half of FYE 2/2009		1st half of FYE 2/2010	
		Changes from 2/2007		Changes from 2/2008		Changes from 2/2009
Number of full-time employees	2,855	138	3,030	180	3,201	141
Store developers	169	(4)	154	(9)	171	3
Store supervisors	929	21	977	(3)	1,022	25
Number of part-time employees	1,980	265	2,415	380	2,357	(69)

Note : The number of store developers and store supervisors doesn't include administrators.

Number of employees (consolidated)

	1st half of FYE 2/2008		1st half of FYE 2/2009		1st half of FYE 2/2010	
		Changes from 2/2007		Changes from 2/2008		Changes from 2/2009
Number of full-time employees	6,562	(173)	6,907	260	7,149	199

Bill settlement service

	1st half of FYE 2/2008		1st half of FYE 2/2009		1st half of FYE 2/2010	
		YoY		YoY		YoY
Transaction volume(millions of yen)	612,606	114.9%	695,403	113.5%	767,585	110.4%
Number of transactions(thousand)	64,441	112.9%	76,345	118.5%	79,752	104.5%

12. Store network (continued)

	Number of stores							
	1st half of FYE 2/2008		1st half of FYE 2/2009		1st half of FYE 2/2010		FYE 2/2010 (est.)	
	Stores	Changes from 2/2007	Stores	Changes from 2/2008	Stores	Changes from 2/2009	Stores	YoY
FamilyMart Co., Ltd.								
Company-owned stores	427	69	498	38	456	(13)	450	(19)
Type one	3,555	46	3,717	90	4,001	140	/	/
TOMONY	3	3	12	7	29	7	/	/
Type two	2,608	(26)	2,577	(27)	2,628	67	/	/
Franchised stores	6,163	20	6,294	63	6,629	207	6,641	219
FamilyMart stores	6,590	89	6,792	101	7,085	194	7,091	200
Domestic area franchising								
Okinawa FamilyMart Co., Ltd.	197	3	199	(1)	198	(2)	/	/
Minami Kyushu FamilyMart Co., Ltd.	276	10	278	5	287	4	/	/
Hokkaido FamilyMart Co., Ltd.	20	7	26	3	34	4	/	/
Domestic area franchising stores	493	20	503	7	519	6	529	16
Domestic chain stores	7,083	109	7,295	108	7,604	200	7,620	216
Overseas area franchising								
Taiwan FamilyMart Co., Ltd. (Taiwan)	2,039	16	2,298	51	2,374	38	2,402	66
BOKWANG FAMILYMART CO., LTD. (S. Korea)	3,634	163	3,976	189	4,452	272	4,633	453
Siam FamilyMart Co., Ltd. (Thailand)	488	(50)	542	35	548	23	570	45
Shanghai FamilyMart Co., Ltd. (China)	110	8	136	18	207	42	272	107
FAMIMA CORPORATION (USA)	12	-	13	2	14	2	10	(2)
Guangzhou FamilyMart Co., Ltd. (China)	5	3	13	2	25	8	32	15
Suzhou FamilyMart Co., Ltd. (China)	/	/	10	3	16	4	23	11
Overseas area franchising stores	6,288	140	6,988	300	7,636	389	7,942	695
Total area franchising stores	6,781	160	7,491	307	8,155	395	8,471	711
Total chain stores	13,371	249	14,283	408	15,240	589	15,562	911

Note: The figures for FYE2/2010 do not include the TOMONY stores.

Number of store openings and closures

	Number of store openings and closures									FYE 2/2010 (est.)		
	1st half of FYE 2/2008			1st half of FYE 2/2009			1st half of FYE 2/2010			Open	Close	Net increase
	Open	Close	Net increase	Open	Close	Net increase	Open	Close	Net increase			
FamilyMart	282	196	86	268	174	94	306	119	187	550	350	200
TOMONY	3	-	3	7	-	7	7	-	7	/	/	/
Total	285	196	89	275	174	101	313	119	194	550	350	200

Number of store re-location

1st half of FYE 2/2008	1st half of FYE 2/2009	1st half of FYE 2/2010
Re-location	Re-location	Re-location
37	38	42

13. Capital expenditure

Capital expenditure (non-consolidated)

(¥ mn)	1st half of FYE 2/2009		1st half of FYE 2/2010		FYE 2/2010(est.)	
		YoY		YoY		YoY
Leasehold deposits	7,553	95.5%	8,095	107.2%	15,679	106.2%
New stores	2,001	103.4%	2,769	138.4%	4,367	102.9%
Existing stores	846	71.3%	881	104.1%	2,800	178.9%
For stores	2,847	91.2%	3,650	128.2%	7,167	123.4%
Head office investment	220	574.8%	73	33.4%	73	30.4%
System investment(Note)	1,000	172.6%	1,090	109.0%	3,743	94.2%
For head office	1,220	197.5%	1,163	95.4%	3,816	90.6%
Lease	-	-	5,011	-	10,546	-
Total capital expenditure	11,620	99.8%	17,919	154.2%	37,208	150.1%
Depreciation and amortization expense	2,917	98.2%	3,254	111.6%	6,760	111.6%

※ Due to adoption of the new lease accounting standards (Accounting Standard for Lease Transactions) from the current term, capital expenditures and depreciation and amortization amounts for the six-month period ended August 31, 2009 included those for lease assets.

Note: The details of system investment in each fiscal year as follows :

(¥ mn)	1st half of FYE 2/2009	1st half of FYE 2/2010	FYE 2/2010(est.)
POS system	-	35	35
System improvement and software	879	1,049	3,702
Hardware and software for the head office and others	121	6	6
Total	1,000	1,090	3,743

Capital expenditure (consolidated)

(¥ mn)	1st half of FYE 2/2009		1st half of FYE 2/2010		FYE 2/2010(est.)	
		YoY		YoY		YoY
Total capital expenditure	13,954	106.4%	19,350	138.7%	41,045	140.7%
Depreciation and amortization expense	4,794	98.5%	4,780	99.7%	10,722	110.9%

14. Principal shareholders in August 31, 2009

Ten largest shareholders

Shareholder	Number of shares held (thousands)	% of total issued shares
Family Corporation Inc.	29,941	30.65%
Japan Trustee Services Bank, Ltd. (Trust account 4G)	3,926	4.02%
MELLON BANK, N.A. TREATY CLIENT OMNIBUS	3,877	3.97%
NTT DoCoMo, Inc.	2,931	3.00%
Japan Trustee Services Bank, Ltd. (Trust account)	2,791	2.86%
The Master Trust Bank of Japan, Ltd. (Trust account)	2,299	2.35%
Mizuho Bank, Ltd.	2,085	2.13%
Nippon Life Insurance Company	1,964	2.01%
THE CHASE MANHATTAN BANK 385036	1,653	1.69%
STATE STREET BANK AND TRUST COMPANY 505225	1,305	1.34%
Total	52,772	54.02%

Note: In addition to the above, the Company also holds 2,366 thousand shares in treasury.

Distribution of shares

	FYE 2/2009			1st half of FYE 2/2010		
	No. of shareholders	No. of shares (hundreds)	% of shares	No. of shareholders	No. of shares (hundreds)	% of shares
Japanese financial institutions and securities companies	114	230,358	23.6%	115	195,618	20.1%
Other Japanese corporations	309	354,537	36.4%	309	354,485	36.3%
Foreign institutions and individuals	404	319,159	32.7%	424	346,505	35.5%
Japanese individuals and others	10,159	71,548	7.3%	12,136	79,018	8.1%
Total	10,986	975,602	100.0%	12,984	975,626	100.0%

Note: 100 shares per unit.