

Supplemental Financial Information

for the 1st Half of the Fiscal Year Ending February 29, 2016

【 Contents 】

1. Consolidated financial results	
(1) Summary and outlook	P.1
(2) Breakdown of interest-bearing liabilities	P.2
(3) Capital expenditures and depreciation	P.2
(4) Stores at term-end of major subsidiaries	P.3
2. Financial results of major subsidiaries by operating segment	
• General merchandise stores operations: UNY CO., LTD.	P.4
UNY (HK) CO., LIMITED.	P.8
99 ICHIBA Co., Ltd.	P.8
• Convenience stores operations: Circle K Sunkus Co., Ltd.	P.9
• Specialty stores operations: SAGAMI Co., Ltd., PALEMO CO., LTD.	P.15
MOLIE Co., Ltd.	P.16
• Financial services operations: UCS CO., LTD.	P.16

October 2, 2015

UNY Group Holdings Co., Ltd.

1. Consolidated Financial Results

(1) Summary and outlook

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)		FY ending Feb. 2016 (Previous forecast)
		Y-o-y		Y-o-y		Y-o-y		Y-o-y	
Operating revenue	501,611	-1.1%	1,018,959	-1.3%	510,730	1.8%	1,034,300	1.5%	1,036,400
General merchandise stores operations ^{*1}	377,271	-3.2%	777,327	-2.8%	389,399	3.2%	796,960	2.5%	793,610
Convenience stores operations	76,328	-0.7%	148,110	-0.3%	77,097	1.0%	150,700	1.7%	151,470
Specialty stores operations	30,084	-9.0%	58,304	-9.5%	27,275	-9.3%	53,060	-9.0%	54,750
Financial services operations	9,115	7.2%	18,428	6.5%	9,703	6.5%	19,650	6.6%	19,360
Other ^{*2}	27,160	176.2%	54,422	112.2%	27,202	0.2%	54,200	-0.4%	53,490
Eliminations	-18,349	-	-37,634	-	-19,948	-	-40,270	-	-36,280
SG & A expenses	183,762	0.4%	369,550	-0.3%	185,001	0.7%	372,140	0.7%	375,200
Operating income	11,457	-23.0%	20,237	-20.1%	10,326	-9.9%	21,000	3.8%	23,500
General merchandise stores operations ^{*1}	3,648	-34.8%	9,013	-26.3%	2,422	-33.6%	8,810	-2.3%	10,100
Convenience stores operations	6,104	-8.9%	7,613	-19.5%	4,906	-19.6%	6,500	-14.6%	8,000
Specialty stores operations	-463	-	-1,164	-	24	-	50	-	240
Financial services operations	1,746	-17.5%	3,899	4.0%	2,184	25.0%	4,110	5.4%	4,010
Other ^{*2}	398	-8.3%	831	8.5%	825	107.0%	1,710	105.8%	1,240
Eliminations	22	-	45	-	-37	-	-180	-	-90
Non-operating income	1,660	-5.6%	3,887	-2.8%	1,981	19.3%	3,530	-9.2%	2,770
Non-operating expenses	1,897	-8.9%	3,636	-14.6%	2,027	6.9%	4,030	10.8%	3,270
Ordinary income	11,221	-22.9%	20,488	-18.3%	10,280	-8.4%	20,500	0.1%	23,000
Extraordinary gains	1,315	-4.2%	1,436	-5.5%	3,299	150.7%	3,500	143.7%	3,000
Extraordinary losses	6,062	-14.1%	19,440	83.3%	9,175	51.3%	15,300	-21.3%	13,300
Net income	3,869	-22.6%	-2,408	-	-278	-	1,500	-	4,800
Net income per share (yen)	16.82	-21.7%	-10.47	-	-1.21	-	6.52	-	20.86
Average number of shares outstanding during period ^{*3}	230,083,454 shares		230,083,074 shares		230,081,125 shares		-		
Total assets	952,258	11.9%	952,584	0.3%	967,248	1.6%			
Total net assets	307,835	0.0%	301,249	-1.5%	295,657	-4.0%			
Interest-bearing liabilities ^{*4}	347,777	32.6%	364,174	1.7%	363,876	4.6%			

Notes 1. In the General merchandise stores segment, UNY (SHANGHAI) TRADING Co., Ltd. became a consolidated subsidiary on October 1, 2014.

2. In the Other segment, UNICOM Inc. became a consolidated subsidiary on March 1, 2014.

3. Average number of shares outstanding during period excludes treasury stocks.

4. Interest-bearing liabilities include lease liabilities.

(2) Breakdown of interest-bearing liabilities

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Change		Change		Change
Commercial paper	100,000	-32,000	131,000	-1,000	126,000	-5,000
Short-term debt	4,159	-1,184	2,859	-2,484	2,890	+31
Long-term debt	220,304	+22,983	206,906	+9,585	207,671	+765
Corporate bonds	410	-155	275	-290	175	-100
Subtotal	324,873	-10,356	341,041	+5,812	336,736	-4,305
Lease obligations	22,904	+72	23,132	+300	27,139	+4,007
Total	347,777	-10,284	364,174	+6,113	363,876	-298

(3) Capital expenditures and depreciation

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)	
		Y-o-y		Y-o-y		Y-o-y		Y-o-y
General merchandise stores operations								
UNY CO., LTD.	16,128	-14.1%	32,074	-15.3%	21,326	32.2%	41,956	30.8%
Future development	1,808	-81.9%	8,602	-43.7%	7,082	291.7%	11,939	38.8%
New store investments	9,890	163.8%	16,971	28.4%	10,738	8.6%	20,274	19.5%
Store renovation investments	4,430	-12.5%	6,501	-30.7%	3,506	-20.9%	9,743	49.9%
UNY (HK) CO., LIMITED	592	-	683	1607.5%	5	-	108	-84.2%
99 ICHIBA Co., Ltd.	221	-6.0%	478	6.2%	126	-43.0%	479	0.2%
Convenience stores operations								
Circle K Sunkus Co., Ltd.	13,404	-18.5%	27,493	-21.6%	16,562	23.6%	28,850	4.9%
New store investments	9,102	-16.3%	17,625	-21.0%	6,776	-25.6%	16,661	-5.5%
Existing store investments	2,459	-31.4%	3,552	-38.4%	2,200	-10.5%	3,444	-3.0%
System investments	900	-22.3%	4,563	10.2%	7,004	678.2%	7,606	66.7%
Head office investments	942	12.7%	1,753	-39.0%	582	-38.2%	1,138	-35.1%
Specialty stores operations								
SAGAMI Co., Ltd.	181	29.3%	194	-9.8%	118	-34.8%	247	27.3%
PALEMO CO., LTD.	343	-55.3%	618	-54.3%	154	-55.1%	430	-30.4%
MOLIE Co., Ltd.	29	7.4%	52	-40.9%	8	-72.4%	92	76.9%
Total	32,190	-14.0%	65,720	-15.7%	39,430	22.5%	75,100	14.3%
Depreciation	17,830	6.0%	37,232	5.1%	18,227	2.2%	37,700	1.3%

Note. Capital expenditures is on accrual basis, including lease assets.

(4) Stores at term-end of major subsidiaries

(stores)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)	
		Net increase (Net decrease)		Net increase (Net decrease)		Net increase (Net decrease)		Net increase (Net decrease)
General merchandise stores operations								
UNY CO., LTD.	226	-3	226	-3	231	+5	229	+3
Openings	2	-	6	-	6	-	8	-
Closures	5	-	9	-	1	-	5	-
UNY (HK) CO., LIMITED	3	±0	3	±0	3	±0	3	±0
Openings	0	-	0	-	0	-	0	-
Closures	0	-	0	-	0	-	0	-
UNY (SHANGHAI) TRADING Co., Ltd.	-	-	1	+1	1	±0	1	±0
Openings	-	-	1	-	0	-	0	-
Closures	-	-	0	-	0	-	0	-
99 ICHIBA Co., Ltd.	83	+7	90	+14	88	-2	98	+8
Openings	7	-	15	-	4	-	14	-
Closures	0	-	1	-	6	-	6	-
Convenience stores operations								
Circle K Sunkus Co., Ltd. (Group total)	6,325	-34	6,353	-6	6,358	+5	6,385	+32
Openings	195	-	360	-	155	-	357	-
Closures	229	-	366	-	150	-	325	-
The Company	5,951	+69	5,990	+108	5,998	+8	6,022	+32
Openings	188	-	347	-	144	-	340	-
Relocations	40	-	92	-	73	-	-	-
Closures	119	-	239	-	136	-	308	-
Area franchisers	374	-103	363	-114	360	-3	363	±0
Openings	7	-	13	-	11	-	17	-
Closures	110	-	127	-	14	-	17	-
Circle K Sunkus Co., Ltd. (Consolidated basis)	6,032	+66	6,069	+103	6,072	+3	6,095	+26
Openings	190	-	349	-	144	-	340	-
Closures	124	-	246	-	141	-	314	-
Specialty stores operations								
SAGAMI Co., Ltd.	269	±0	253	-16	248	-5	243	-10
Openings	6	-	7	-	8	-	14	-
Closures	6	-	23	-	13	-	24	-
PALEMO CO., LTD.	751	-29	700	-80	657	-43	609	-91
Openings	11	-	14	-	4	-	9	-
Closures	40	-	94	-	47	-	100	-
MOLIE Co., Ltd.	134	+1	131	-2	129	-2	127	-4
Openings	3	-	5	-	0	-	3	-
Closures	2	-	7	-	2	-	7	-

2. Financial results of major subsidiaries by operating segment

General merchandise stores operations: UNY CO., LTD.

(1) Business results (Non-consolidated basis)

1) Business results (Non-consolidated basis)

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)		FY ending Feb. 2016 (Previous forecast)
		Y-o-y		Y-o-y		Y-o-y		Y-o-y	
Operating revenue	362,560	-3.5%	745,647	-3.3%	370,350	2.1%	759,000	1.8%	753,800
Net sales	342,848	-3.8%	705,770	-3.6%	350,230	2.2%	717,824	1.7%	712,425
Y-o-y change in existing store sales (Adjusted for the day of the week)	-3.2%	-	-2.9%	-	1.9%	-	0.4%	-	-1.4%
Gross profit	82,459	-4.2%	168,772	-4.4%	82,443	0.0%	170,224	0.9%	171,885
Gross profit ratio	24.1%	-0.1%	23.9%	-0.2%	23.5%	-0.5%	23.7%	-0.2%	24.1%
Other revenues	19,712	2.6%	39,876	2.1%	20,120	2.1%	41,176	3.3%	41,375
Operating gross profit	102,171	-3.0%	208,649	-3.3%	102,563	0.4%	211,400	1.3%	213,260
SG & A expenses	98,544	-1.3%	198,240	-2.6%	99,689	1.2%	201,330	1.6%	201,760
Personnel costs	44,794	-3.7%	89,566	-3.8%	44,780	0.0%	-	-	-
Advertising costs	5,779	-16.2%	11,522	-16.9%	5,748	-0.5%	-	-	-
Decoration expense	440	-31.3%	1,112	-37.1%	638	45.0%	-	-	-
Rental costs	12,227	-0.3%	24,549	-1.1%	12,028	-1.6%	-	-	-
Depreciation and amortization	7,886	8.5%	16,454	6.1%	7,857	-0.4%	-	-	-
Water, electricity and heating expenses	7,353	11.1%	14,349	6.3%	7,154	-2.7%	-	-	-
Others	20,062	1.9%	40,686	-0.7%	21,482	7.1%	-	-	-
Operating income	3,627	-33.5%	10,408	-14.3%	2,874	-20.8%	10,070	-3.2%	11,500
Non-operating income	531	-39.1%	1,536	-6.6%	721	35.7%	-	-	-
Non-operating expenses	1,282	-16.2%	2,426	-14.3%	1,249	-2.6%	-	-	-
Ordinary income	2,876	-40.0%	9,518	-13.1%	2,346	-18.4%	9,000	-5.4%	10,300
Extraordinary gains	-	-	0	-100.0%	3,032	-	-	-	-
Extraordinary losses	1,211	-2.3%	11,228	167.0%	1,895	56.4%	-	-	-
Net income	708	-67.9%	-3,244	-	1,253	77.0%	1,800	-	2,900

2) Non-operating income or expenses

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Y-o-y		Y-o-y		Y-o-y
Non-operating income	531	-39.1%	1,536	-6.6%	721	35.7%
Interest income	145	-9.6%	283	-9.5%	128	-11.6%
Others	386	20.6%	1,253	41.9%	592	53.6%
Non-operating expenses	1,282	-16.2%	2,426	-14.3%	1,249	-2.6%
Interest expenses	1,170	-14.9%	2,230	-14.3%	963	-17.7%
Others	111	-26.0%	196	-12.8%	285	155.9%

3) Extraordinary gains or losses

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Y-o-y		Y-o-y		Y-o-y
Extraordinary gains	-	-	0	-100.0%	3,032	-
Gain on sales of fixed assets	-	-	0	-100.0%	3,032	-
Extraordinary losses	1,211	-2.3%	11,228	167.0%	1,895	56.4%
Loss on disposal of property and equipment	703	45.2%	1,348	0.9%	438	-37.7%
Impairment loss on fixed assets	243	-67.8%	9,557	233.1%	1,350	454.8%
Others	264	-	322	-	106	-59.8%

(2) Sales breakdown

1) Sales growth

	1st Half ended Aug. 2014	1st Half ended Aug. 2015									FY ending Feb. 2016 (Forecast)
		March	April	May	1st Quarter (Mar. to May)	June	July	August	2nd Quarter (Jun.-Aug.)	1st Half	
Y-o-y change in existing store sales (Adjustment for the day of the week)	-3.2%	-5.1%	2.2%	7.4%	1.5%	0.7%	3.1%	3.0%	2.3%	1.9%	0.4%
Clothing	-6.6%	-9.9%	-1.7%	8.6%	-0.7%	-7.5%	0.0%	4.9%	-1.6%	-1.1%	
Household goods	-5.2%	-17.7%	-6.4%	8.1%	-6.1%	-2.1%	0.3%	1.7%	-0.1%	-2.9%	
Foods	-2.0%	-1.4%	5.0%	7.2%	3.6%	3.5%	4.5%	3.0%	3.6%	3.6%	
Y-o-y change in existing store sales (Non-adjustment for the day of the week)	-3.6%	-3.8%	-0.1%	7.4%	1.1%	2.0%	3.5%	2.5%	2.7%	1.9%	
Number of customers counted	-4.4%	-2.7%	-1.0%	1.7%	-0.6%	-0.7%	-0.7%	-0.4%	-0.6%	-0.6%	
Average spending per customer	0.7%	-1.2%	0.9%	5.8%	1.8%	2.8%	4.3%	3.2%	3.4%	2.6%	
Y-o-y change in all store sales	-3.8%	-4.7%	-1.2%	7.2%	0.3%	2.8%	4.9%	4.1%	3.9%	2.1%	
Clothing	-7.6%	-9.0%	-7.2%	6.5%	-3.1%	-6.6%	1.3%	2.6%	-1.4%	-2.2%	
Household goods	-5.7%	-16.6%	-11.4%	7.2%	-7.6%	-0.3%	2.1%	0.4%	0.7%	-3.3%	
Foods	-2.6%	-1.3%	2.6%	7.6%	2.9%	6.0%	6.5%	5.2%	5.9%	4.4%	

2) Sales by product category

(millions of yen)

	1st Half ended Aug. 2014			FY ended Feb. 2015			1st Half ended Aug. 2015		
	Y-o-y	Share		Y-o-y	Share		Y-o-y	Share	
Clothing	50,160	-7.6%	14.6%	99,975	-8.0%	14.2%	49,043	-2.2%	14.0%
Women's clothing	13,959	-9.5%	4.1%	27,103	-8.6%	3.8%	13,703	-1.8%	3.9%
Children's clothing	6,809	-7.7%	2.0%	12,948	-9.6%	1.8%	6,638	-2.5%	1.9%
Men's clothing	9,178	-3.3%	2.7%	18,898	-5.2%	2.7%	9,112	-0.7%	2.6%
Shoes, bags and accessories	7,904	-10.7%	2.3%	15,758	-9.3%	2.2%	7,968	0.8%	2.3%
Underwear	12,309	-6.1%	3.6%	25,266	-7.7%	3.6%	11,621	-5.6%	3.3%
Household goods	52,229	-5.7%	15.2%	109,246	-5.6%	15.5%	50,485	-3.3%	14.4%
Household goods	8,085	-18.1%	2.4%	16,689	-20.6%	2.4%	7,548	-6.6%	2.2%
General merchandises	44,143	-3.0%	12.9%	92,556	-2.3%	13.1%	42,937	-2.7%	12.3%
Foods	234,760	-2.6%	68.5%	484,962	-2.3%	68.7%	245,102	4.4%	70.0%
Fresh foods	137,266	-1.6%	40.0%	286,898	-1.7%	40.7%	144,989	5.6%	41.4%
Processed foods	97,493	-3.9%	28.4%	198,064	-3.2%	28.1%	100,112	2.7%	28.6%
Commodity supply	261	59.6%	0.1%	679	107.2%	0.1%	379	44.8%	0.1%
Others	5,436	-1.7%	1.6%	10,905	-3.8%	1.5%	5,219	-4.0%	1.5%
Total	342,848	-3.8%	100.0%	705,770	-3.6%	100.0%	350,230	2.2%	100.0%

3) Sales by geographic region

(millions of yen)

	1st Half ended Aug. 2014			FY ended Feb. 2015			1st Half ended Aug. 2015		
	Y-o-y	Share		Y-o-y	Share		Y-o-y	Share	
Kanto	56,372	-9.3%	16.4%	114,945	-8.3%	16.3%	55,317	-1.9%	15.8%
Yamanashi pref. and Shizuoka pre. area	35,314	-3.3%	10.3%	73,002	-4.0%	10.3%	35,785	1.3%	10.2%
Chukyo	229,300	-2.5%	66.9%	472,303	-2.5%	66.9%	236,833	3.3%	67.6%
Hokuriku	21,500	-3.6%	6.3%	44,637	-3.0%	6.3%	21,809	1.4%	6.2%
Total	342,848	-3.8%	100.0%	705,770	-3.6%	100.0%	350,230	2.2%	100.0%

4) Sales by store type

(millions of yen)

	1st Half ended Aug. 2014			FY ended Feb. 2015			1st Half ended Aug. 2015		
	Y-o-y	Share		Y-o-y	Share		Y-o-y	Share	
Apita type	223,454	-3.3%	65.4%	462,024	-3.1%	65.6%	229,389	2.7%	65.7%
Piago type	113,169	-4.9%	33.1%	231,601	-4.4%	32.9%	114,807	1.4%	32.9%
U Home type	5,300	-1.5%	1.6%	10,195	-5.9%	1.4%	5,055	-4.6%	1.4%
Total	341,924	-3.8%	100.0%	703,821	-3.6%	100.0%	349,252	2.1%	100.0%

Note. Y-o-y change in existing store sales for the 1st Half ended August 2015 by store type are below:

Apita type: +1.7%, Piago type: +2.2%, U Home type: -0.9%

(3) Product breakdown

1) Gross profit ratio

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)	
		Change		Change		Change		Change
Clothing	37.2%	-0.8%	36.7%	-0.8%	36.6%	-0.6%		
Household goods	28.0%	±0.0%	27.8%	+0.1%	27.7%	-0.3%		
Foods	20.5%	+0.3%	20.5%	±0.0%	20.1%	-0.4%		
Total	24.1%	-0.1%	23.9%	-0.2%	23.5%	-0.5%	23.7%	-0.2%

2) Inventory turnover days and loss ratio

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Change		Change		Change
Inventory turnover days	32.7	+1.8	31.9	+1.0	31.8	-0.9
Clothing	95.4	+9.4	95.1	+4.8	95.0	-0.4
Household goods	93.6	+5.8	90.5	+5.7	99.1	+5.5
Foods	6.1	+0.5	5.9	+0.3	5.7	-0.4
Loss ratio	5.3%	+0.4%	5.5%	+0.2%	4.9%	-0.4%
Clothing	22.8%	+3.1%	23.7%	+1.7%	21.2%	-1.6%
Household goods	6.6%	-0.1%	7.3%	+0.1%	6.7%	+0.1%
Foods	1.3%	±0.0%	1.4%	+0.1%	1.3%	±0.0%

(4) Profile of stores

1) Openings and closures of stores

	Store name	Location	Retail space (Directly operated)	Date of open or close
Openings	Raspa Ootagawa (Piago Ootagawa): new store	Aichi prefecture	13,900㎡(5,000㎡)	March 20, 2015
	Raspa Hakusan (Piago Hakusan): new store	Ishikawa prefecture	7,260㎡(2,200㎡)	April 24, 2015
	U Home Shinshiro: new store	Aichi prefecture	2,900㎡(2,900㎡)	April 25, 2015
	Piago Isezaki: rebuilding store	Kanagawa prefecture	3,100㎡(3,100㎡)	July 3, 2015
	Piago Moriyama: new store	Aichi prefecture	4,900㎡(3,400㎡)	July 17, 2015
	Piago Hekinan: rebuilding store	Aichi prefecture	5,000㎡(4,100㎡)	July 31, 2015
	Apita Iwata: rebuilding store	Shizuoka prefecture	22,300㎡(10,300㎡)	2nd Half
	Apita Iwakura: rebuilding store	Aichi prefecture	17,000㎡(9,300㎡)	2nd Half
Closures	U Home Mattou	Ishikawa prefecture	6,000㎡(6,000㎡)	May 10, 2015
	Apita Hiyoshi	Kanagawa prefecture	12,800㎡(8,200㎡)	2nd Half
	Apita Moriya	Ibaraki prefecture	11,000㎡(8,600㎡)	2nd Half
	Piago Matsubara	Shiga prefecture	3,100㎡(3,000㎡)	2nd Half
	Piago Shimizutakahashi	Shizuoka prefecture	9,500㎡(5,400㎡)	2nd Half

2) Number of stores by geographic region

(stores)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Share		Share		Share
Kanto area	32	14.2%	32	14.2%	33	14.3%
Yamanashi pref. and Shizuoka pre. area	26	11.5%	26	11.5%	26	11.3%
Chukyo area	152	67.3%	152	67.3%	156	67.5%
Hokuriku area	16	7.1%	16	7.1%	16	6.9%
Total	226	100.0%	226	100.0%	231	100.0%

3) Number of stores by store type

(stores)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Share		Share		Share
Apita type	97	42.9%	98	43.4%	98	42.4%
Piago type	119	52.7%	117	51.8%	122	52.8%
U Home type	10	4.4%	11	4.9%	11	4.8%
Total	226	100.0%	226	100.0%	231	100.0%

4) Retail space at term-end

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Change		Change		Change
Retail space at term-end	1,662,847m ²	-22,483m ²	1,672,199m ²	-13,131m ²	1,669,726m ²	-2,473m ²
Number of stores	226	-3	226	-3	231	+5

(5) Profile of employees

1) Employees at term-end

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Share		Share		Share
Full-timers	5,273	17.5%	5,178	17.5%	5,131	17.6%
Men	4,248	14.1%	4,182	14.1%	4,150	14.2%
Women	1,025	3.4%	996	3.4%	981	3.4%
Part-timers	24,907	82.5%	24,410	82.5%	24,054	82.4%
Total	30,180	100.0%	29,588	100.0%	29,185	100.0%

2) Sales per employee

(thousands of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Change		Change		Change
Sales per full-time employee	65,020	-932	136,302	-1,522	68,258	+3,238
Sales per employee including part-time employee	11,360	-57	23,853	+338	12,000	+640

General merchandise stores operation: UNY (HK) CO., LIMITED

(1) Business results (Non-consolidated basis)

(millions of yen)

	1st Half ended May 2014		FY ended Nov. 2014		1st Half ended May 2015		FY ending Nov. 2015 (Forecast)		FY ending Nov. 2015 (Previous forecast)
		Y-o-y		Y-o-y		Y-o-y		Y-o-y	
Operating revenue	8,686	-3.2%	19,090	8.2%	11,083	27.6%	21,429	12.3%	21,440
Net sales	8,651	-3.2%	19,010	8.2%	11,032	27.5%	21,334	12.2%	21,355
Y-o-y change in existing store sales	-13.1%	-	-9.4%	-	7.6%	-	4.0%	-	4.8%
Operating income	123	-59.5%	102	-70.9%	364	194.1%	297	191.2%	207
Ordinary income	157	-57.7%	237	-52.5%	432	174.4%	419	76.8%	305
Net income	65	-79.1%	200	-52.8%	359	447.6%	350	75.0%	255

Note. Y-o-y change in existing store sales of UNY (HK) is based on the local currency.

(2) Retail space at term-end, Number of employees

(stores)

	1st Half ended May 2014		FY ended Nov. 2014		1st Half ended May 2015	
		Change		Change		Change
Retail space at term-end	27,500 m ²	-5,235 m ²	27,980 m ²	-4,755 m ²	27,980 m ²	±0 m ²
Number of stores	3	±0	3	±0	3	±0
Full-time employees at term-end	500	-12	490	-22	490	±0
Average part-time employees during period	105	+13	92	±0	110	+18

General merchandise stores operation: 99 ICHIBA Co., Ltd.

Business results (Non-consolidated basis)

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)		FY ending Feb. 2016 (Previous forecast)
		Change		Change		Change		Change	
Operating revenue	6,289	19.1%	12,873	16.0%	7,294	16.0%	15,005	16.6%	16,998
Y-o-y change in existing store sales	2.4%	-	-0.9%	-	2.3%	-	2.7%	-	2.5%
Operating income	-119	-	-304	-	-99	-	-166	-	-75
Ordinary income	-120	-	-305	-	-99	-	-166	-	-79
Net income	-145	-	40	-	-213	-	-410	-	-315

(2) Number of employees

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Change		Change		Change
Full-time employees at term-end	67	+1	64	-2	62	-2
Average part-time employees during period	605	+85	638	+118	723	+85

Convenience stores operatings: Circle K Sunkus Co., Ltd.

(1) Business results (Consolidated basis)

1) Business results (Consolidated basis)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)		FY ending Feb. 2016 (Previous forecast)
		Y-o-y		Y-o-y		Y-o-y		Y-o-y	
Total store sales	482,835	-1.2%	943,649	-0.7%	484,675	0.4%	951,030	0.8%	955,300
Non-consolidated	473,102	3.2%	928,201	3.7%	479,015	1.2%	939,970	1.3%	944,010
Consolidated subsidiaries	9,733	-67.8%	15,447	-72.1%	5,659	-41.8%	11,060	-28.4%	11,290
Operating revenue	76,328	-0.7%	148,110	-0.3%	77,097	1.0%	150,700	1.7%	151,470
Franchise commission from franchised stores	53,705	-1.7%	103,776	-1.5%	53,088	-1.1%	-	-	-
Real estate rental income	2,251	-6.7%	4,418	-7.1%	2,070	-8.0%	-	-	-
Net sales of Company-owned stores	16,846	2.9%	33,021	4.7%	18,420	9.3%	-	-	-
Other revenues	3,525	2.1%	6,893	0.9%	3,517	-0.2%	-	-	-
Operating gross profit	63,500	-1.4%	122,656	-1.3%	62,899	-0.9%	123,440	0.6%	125,730
SG & A expenses	56,652	-0.5%	113,547	0.2%	57,245	1.0%	115,440	1.7%	116,230
Personnel expenses	9,775	1.2%	19,183	0.6%	9,722	-0.5%	-	-	-
Advertising and sales promotion expenses	3,055	-19.5%	6,191	-11.9%	3,245	6.2%	-	-	-
Rental Costs	23,839	4.1%	47,891	3.6%	24,303	1.9%	-	-	-
Equipment leasing expenses	1,221	-46.1%	2,208	-43.9%	597	-51.0%	-	-	-
Depreciation and amortization	7,729	-1.9%	16,006	-0.4%	7,918	2.4%	-	-	-
Others	11,031	5.7%	22,065	5.0%	11,457	3.9%	-	-	-
Operating income	6,848	-8.1%	9,109	-16.8%	5,654	-17.4%	8,000	-12.2%	9,500
Non-operating income	512	20.1%	1,187	-22.6%	617	20.5%	-	-	-
Non-operating expenses	714	7.3%	1,479	11.2%	690	-3.4%	-	-	-
Ordinary income	6,646	-7.8%	8,817	-21.0%	5,581	-16.0%	7,870	-10.7%	8,950
Extraordinary gains	1,311	3.7%	1,368	-2.5%	266	-79.7%	-	-	-
Extraordinary losses	4,686	-17.3%	5,425	-5.1%	6,503	38.8%	-	-	-
Net income	2,990	97.2%	3,492	-17.5%	-1,279	-	60	-98.3%	1,540

2) Non-operating income or expenses

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Y-o-y		Y-o-y		Y-o-y
Non-operating income	512	20.1%	1,187	-22.6%	617	20.5%
Interest income	332	21.9%	636	14.6%	318	-4.2%
Dividend income	13	-0.8%	175	-71.6%	3	-72.2%
Compensation income	131	34.9%	283	3.4%	245	86.4%
Others	34	-19.2%	92	6.0%	49	44.9%
Non-operating expenses	714	7.3%	1,479	11.2%	690	-3.4%
Interest expenses	200	6.5%	394	1.0%	232	15.9%
Lease contract cancellation expenses	354	7.8%	649	1.8%	332	-6.2%
Allowance for doubtful debts	112	5.9%	364	88.2%	86	-23.9%
Others	45	11.0%	69	-34.6%	38	-15.5%

3) Extraordinary gains or losses

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Y-o-y		Y-o-y		Y-o-y
Extraordinary gains	1,311	3.7%	1,368	-2.5%	266	-79.7%
Gain on sales of property and equipment	14	-78.9%	44	-67.0%	25	77.3%
Gain on sales of investment in securities	123	-68.0%	123	-71.5%	-	-
Others	1,173	44.7%	1,200	44.0%	241	-79.4%
Extraordinary losses	4,686	-17.3%	5,425	-5.1%	6,503	38.8%
Loss on disposal of property and equipment	91	170.6%	155	26.9%	79	-13.5%
Impairment loss on fixed assets	4,574	14.8%	5,220	12.7%	6,417	40.3%
Others	21	159.1%	50	-66.1%	6	-67.5%

4) Consolidated subsidiaries

	1st Half ended Aug. 2015				FY ending Feb. 2016(Forecast)			
	Area franchiser	ZERO NETWORKS	Retail Staff	Elimination	Area franchiser	ZERO NETWORKS	Retail Staff	Elimination
Total store sales	5,659	-	-	-	11,056	-	-	-
Operating revenue	1,486	1,809	389	-458	2,870	3,590	763	-914
Operating income	-43	309	28	-10	-85	602	64	-11

Note. Consolidated subsidiaries of Circle K Sunkus Co., Ltd. for each fiscal year are listed below:

1st Half ended Aug. 2014, FY ended Feb. 2015: 4 companies: Sunkus Nishi-Shikokuk Co., Ltd., Sunkus Hokuria Co., Ltd., ZERO NETWORKS Co., Ltd. and Retail Staff Co., Ltd.

1st Half ended Aug. 2015, FY ending Feb. 2016: 3 companies: Sunkus Nishi-Shikokuk Co., Ltd., ZERO NETWORKS Co., Ltd. and Retail Staff Co., Ltd.

(2) Business results (Non-consolidated basis)

1) Business results (Non-consolidated basis)

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)		FY ending Feb. 2016 (Previous forecast)
		Y-o-y		Y-o-y		Y-o-y		Y-o-y	
Total store sales	473,102	3.2%	928,201	3.7%	479,015	1.2%	939,970	1.3%	944,010
Y-o-y change in existing store sales	-4.4%	-	-3.6%	-	-1.2%	-	-0.6%	-	-1.0%
Average Product markup	27.06%	+0.14%	26.95%	+0.06%	26.75%	-0.31%	26.85%	-0.10%	27.25%
Operating revenue	72,335	4.0%	141,030	4.7%	73,870	2.1%	144,390	2.4%	145,420
Franchise commission from franchised stores	52,884	2.1%	102,506	2.3%	52,653	-0.4%	-	-	-
Real estate rental income	2,237	-5.9%	4,403	-6.0%	2,070	-7.5%	-	-	-
Net sales of Company-owned stores	13,730	14.4%	27,307	18.0%	15,672	14.1%	-	-	-
Other revenues	3,484	2.7%	6,813	1.5%	3,473	-0.3%	-	-	-
Operating gross profit	61,953	2.5%	120,254	2.6%	61,906	-0.1%	121,550	1.1%	123,870
SG & A expenses	55,395	4.0%	111,624	4.9%	56,535	2.1%	114,120	2.2%	114,810
Personnel expenses	9,311	6.2%	18,413	5.8%	9,416	1.1%	-	-	-
Advertising and sales promotion expenses	2,840	-14.7%	5,851	-5.5%	3,076	8.3%	-	-	-
Rental Costs	23,473	8.5%	47,312	8.0%	24,087	2.6%	-	-	-
Equipment leasing expenses	1,196	-43.4%	2,169	-41.0%	592	-50.5%	-	-	-
Depreciation and amortization	7,575	2.2%	15,758	3.9%	7,829	3.3%	-	-	-
Others	10,997	9.8%	22,119	9.8%	11,534	4.9%	-	-	-
Operating income	6,558	-8.8%	8,629	-19.8%	5,370	-18.1%	7,430	-13.9%	9,060
Non-operating income	510	21.4%	1,179	-21.7%	615	20.6%	-	-	-
Non-operating expenses	1,099	-14.5%	1,876	-21.9%	732	-33.4%	-	-	-
Ordinary income	5,969	-5.7%	7,932	-19.5%	5,254	-12.0%	7,230	-8.9%	8,410
Extraordinary gains	1,311	5.6%	1,362	-0.7%	264	-79.8%	-	-	-
Extraordinary losses	4,365	-15.7%	5,096	-1.0%	6,485	48.5%	-	-	-
Net income	2,690	236.0%	3,073	-5.7%	-1,467	-	-310	-	1,250

2) Non-operating income or expenses

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Y-o-y		Y-o-y		Y-o-y
Non-operating income	510	21.4%	1,179	-21.7%	615	20.6%
Interest income	330	22.4%	632	14.9%	316	-4.4%
Dividend income	23	-0.4%	184	-70.5%	13	-42.1%
Compensation income	125	34.3%	275	6.9%	237	89.7%
Others	30	-7.2%	85	21.6%	48	57.2%
Non-operating expenses	1,099	-14.5%	1,876	-21.9%	732	-33.4%
Interest expenses	171	20.0%	341	12.6%	213	24.6%
Lease contract cancellation expenses	367	13.0%	670	9.4%	338	-7.8%
Allowance for doubtful debts	517	-33.8%	798	-41.6%	142	-72.5%
Others	44	21.0%	65	-45.1%	37	-14.5%

3) Extraordinary gains or losses

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Y-o-y		Y-o-y		Y-o-y
Extraordinary gains	1,311	5.6%	1,362	-0.7%	264	-79.8%
Gain on sales of property and equipment	13	-79.6%	38	-71.0%	23	73.3%
Gain on sales of investment in securities	123	-68.0%	123	-71.5%	-	-
Others	1,173	48.9%	1,200	49.2%	241	-79.4%
Extraordinary losses	4,365	-15.7%	5,096	-1.0%	6,485	48.5%
Loss on disposal of property and equipment	71	117.6%	134	57.0%	67	-5.6%
Impairment loss on fixed assets	4,290	24.9%	4,928	21.4%	6,378	48.7%
Others	4	-94.2%	33	-82.3%	39	812.3%

(3) Sales breakdown

1) Average daily sales per store, average customers per day and average purchases per customer

		1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)	
			Change		Change		Change		Change
Existing stores	Average daily sales per store (thousands of yen)	445	-20	436	-16	438	-5		
	Average customers per day	744	-34	720	-33	717	-22		
	Average purchase per customer (yen)	598	±0	604	+5	611	+11		
Y-o-y change in existing store sales		-4.4%	-	-3.6%	-	-1.2%	-	-0.6%	-
Average daily sales at total chain stores (thousands of yen)		441	-23	432	-19	437	-4		
Average daily sales at newly opened stores (thousands of yen)		424	+13	401	+18	488	+64		

Note: "Existing stores" refers to those stores that had been opened more than a year and had a full month's operation during the current year as well as in the corresponding month of the previous year.

2) Sales growth by geographic region

	1st Half ended Aug. 2014	FY ended Feb. 2015	1st Half ended Aug. 2015
Hokkaido	-4.1%	-3.3%	-0.5%
Tohoku	-5.2%	-4.6%	-0.6%
Kanto	-4.4%	-4.0%	-2.6%
Koshinetsu	-5.9%	-4.9%	-0.3%
Hokuriku	-4.9%	-3.9%	-1.2%
Tokai	-4.5%	-3.3%	-1.0%
Kansai	-3.3%	-3.3%	-0.4%
Chugoku	-2.9%	-2.0%	0.5%
Shikoku	-7.9%	-7.4%	-1.7%
Kyushu	-2.6%	-1.1%	2.6%
Total	-4.4%	-3.6%	-1.2%

(4) Product breakdown

Y-o-y sales, share of sales and average markup by product category

	1st Half ended Aug. 2014				FY ended Feb. 2015				1st Half ended Aug. 2015				FY ending Feb. 2016 (Forecast)			
	Y-o-y sales		Average markup		Y-o-y sales		Average markup		Y-o-y sales		Average markup		Y-o-y sales		Average markup	
		Share		Change		Share		Change		Share		Change		Share		Change
Fast foods	8.8%	18.2%	37.3%	-0.1%	8.0%	18.3%	37.7%	+0.2%	1.3%	18.3%	36.4%	-1.0%				
Perishable foods	2.8%	11.6%	34.3%	-0.2%	2.9%	11.4%	34.2%	-0.2%	-0.9%	11.4%	34.0%	-0.3%				
Processed foods	2.4%	26.4%	38.7%	-0.1%	3.2%	26.1%	38.3%	-0.3%	1.7%	26.5%	38.8%	+0.1%				
Alcoholic beverages	5.6%	5.0%			6.0%	5.0%			2.8%	5.0%						
Non-food items	0.7%	35.2%	14.7%	-0.1%	0.9%	35.2%	14.8%	+0.0%	-2.6%	34.0%	14.8%	+0.1%				
Tobacco	1.6%	29.2%			1.8%	29.1%			-1.8%	28.3%						
Services	4.8%	8.5%	5.7%	+0.6%	10.9%	9.0%	5.6%	+0.5%	16.9%	9.8%	5.3%	-0.4%				
Total	3.2%	100.0%	27.06%	+0.14%	3.7%	100.0%	26.95%	+0.06%	1.2%	100.0%	26.75%	-0.31%	1.3%	26.85%	-0.10%	

Note: Product categories are as follows:

Fast foods: rice dishes, sandwiches, noodles, delicatessen snacks, countertop fast foods

Perishable foods: chilled beverages, pastries, bread, desserts, fresh packaged foods

Processed foods: soft drinks, alcoholic beverages, snacks, instant noodles, ice-cream, dried foods

Non-food items: tobacco, magazines, newspapers, general merchandise, cosmetics

Services: tickets, Gift Card used for prepaid cards, stamps, parcel delivery

(5) Profile of stores

1) Stores by prefecture (Group total including Area franchisees)

(stores)

		1st Half ended Aug. 2014			FY ended Feb. 2015			1st Half ended Aug. 2015			
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	Change
Hokkaido		189	-	189	192	-	192	190	-	190	-2
Tohoku	Aomori	192	97	95	192	95	97	190	97	93	-2
	Iwate	89	8	81	88	7	81	90	7	83	+2
	Akita	97	12	85	98	12	86	99	11	88	+1
	Miyagi	118	-	118	118	-	118	119	-	119	+1
	Yamagata	52	-	52	51	-	51	51	-	51	+0
	Fukushima	19	-	19	18	-	18	18	-	18	+0
	Total	567	117	450	565	114	451	567	115	452	+2
Kanto	Gunma	18	-	18	18	-	18	18	-	18	+0
	Tochigi	53	-	53	54	-	54	56	-	56	+2
	Ibaraki	54	-	54	51	-	51	50	-	50	-1
	Chiba	144	-	144	142	-	142	142	-	142	+0
	Saitama	195	-	195	201	-	201	199	-	199	-2
	Tokyo	633	64	569	638	64	574	635	64	571	-3
	Kanagawa	355	120	235	352	120	232	352	123	229	+0
Total	1,452	184	1,268	1,456	184	1,272	1,452	187	1,265	-4	
Koshinetsu	Nigata	110	110	-	111	111	-	110	110	-	-1
	Nagano	147	147	-	146	146	-	144	144	-	-2
	Total	257	257	-	257	257	-	254	254	-	-3
Hokuriku	Fukui	67	47	20	68	48	20	68	48	20	+0
	Toyama	84	83	1	84	83	1	84	83	1	+0
	Ishikawa	217	134	83	217	137	80	217	139	78	+0
	Total	368	264	104	369	268	101	369	270	99	+0
Tokai	Shizuoka	378	337	41	373	335	38	376	341	35	+3
	Gifu	296	289	7	303	297	6	301	295	6	-2
	Aichi	1,185	1,042	143	1,204	1,082	122	1,212	1,103	109	+8
	Mie	270	247	23	275	258	17	280	268	12	+5
	Total	2,129	1,915	214	2,155	1,972	183	2,169	2,007	162	+14
Kansai	Shiga	50	50	-	52	52	-	52	52	-	+0
	Kyoto	117	117	-	115	115	-	112	112	-	-3
	Hyogo	172	61	111	171	62	109	169	63	106	-2
	Osaka	403	181	222	402	184	218	403	189	214	+1
	Nara	51	51	-	51	51	-	52	52	-	+1
	Wakayama	29	29	-	31	31	-	31	31	-	+0
	Total	822	489	333	822	495	327	819	499	320	-3
Chugoku	Okayama	139	97	42	140	100	40	137	99	38	-3
	Hiroshima	50	5	45	51	5	46	55	5	50	+4
	Total	189	102	87	191	105	86	192	104	88	+1
Shikokuk	Kagawa	33	17	16	31	16	15	30	30	-	-1
	Tokushima	30	16	14	29	15	14	29	28	1	+0
	Ehime	159	104	55	155	102	53	155	155	-	+0
	Kochi	59	33	26	58	32	26	59	59	-	+1
	Total	281	170	111	273	165	108	273	272	1	+0
Kyushu	Fukuoka	71	-	71	73	-	73	73	-	73	+0
	Total	71	-	71	73	-	73	73	-	73	+0
Total		6,325	3,498	2,827	6,353	3,560	2,793	6,358	3,708	2,650	+5
Number of prefectures		36	26	30	36	26	30	36	26	27	-

2) Opened and closed stores by agreement type (Non-consolidated basis)

(stores)

		1st Half ended Aug. 2014	FY ended Feb. 2015	1st Half ended Aug. 2015
Type A	Openings	11	25	9
	Closures	33	66	37
Type E	Openings	0	0	0
	Closures	8	17	8
Type C	Openings	174	319	135
	Closures	54	113	75
Company-owned store	Openings	3	3	0
	Closures	24	43	16
Total	Openings	188	347	144
	Closures	119	239	136

Note: Type E agreement specific to Sunkus were abolished in September 2004 with some exceptions such as relocations.

3) Number of stores by agreement type (Non-consolidated basis)

(stores)

		1st Half ended Aug. 2014			FY ended Feb. 2015			1st Half ended Aug. 2015		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Type A		963	685	278	914	648	266	857	616	241
	Change	-6	-28	+22	-55	-65	+10	-57	-32	-25
Type E		290	3	287	276	5	271	261	7	254
	Change	-9	+1	-10	-23	+3	-26	-15	+2	-17
Type C		4,507	2,536	1,971	4,592	2,621	1,971	4,645	2,699	1,946
	Change	+323	+109	+214	+408	+194	+214	+53	+78	-25
Company-owned store	Company-operated stores	188	96	92	205	114	91	232	134	98
	Consigned stores	3	3	0	3	3	0	3	3	0
		191	99	92	208	117	91	235	137	98
	Change	+31	-2	+33	+48	+16	+32	+27	+20	+7
Total		5,951	3,323	2,628	5,990	3,391	2,599	5,998	3,459	2,539
	Change	+339	+80	+259	+378	+148	+230	+8	+68	-60

4) Number of stores by store condition (Non-consolidated basis)

(stores)

		1st Half ended Aug. 2014			FY ended Feb. 2015			1st Half ended Aug. 2015		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
24-hour stores		5,852	3,274	2,578	5,881	3,335	2,546	5,884	3,397	2,487
	Share	98.3%	98.5%	98.1%	98.2%	98.3%	98.0%	98.1%	98.2%	98.0%
Stores handling alcoholic beverages		5,849	3,263	2,586	5,898	3,334	2,564	5,906	3,398	2,508
	Share	98.3%	98.2%	98.4%	98.5%	98.3%	98.7%	98.5%	98.2%	98.8%
Stores handlings tobacco		5,744	3,269	2,475	5,791	3,339	2,452	5,808	3,403	2,405
	Share	96.5%	98.4%	94.2%	96.7%	98.5%	94.3%	96.8%	98.4%	94.7%
Stores with parking lot		4,831	3,107	1,724	4,864	3,160	1,704	4,877	3,204	1,673
	Share	81.2%	93.5%	65.6%	81.2%	93.2%	65.6%	81.3%	92.6%	65.9%
Total		5,951	3,323	2,628	5,990	3,391	2,599	5,998	3,459	2,539

(6) Profile of Circle K Sunkus Group

1) Total store sales

(millions of yen)

		1st Half ended Aug. 2014	FY ended Feb. 2015	1st Half ended Aug. 2015
The company	Total store sales	473,102	928,201	479,015
	Y-o-y	3.2%	3.7%	1.2%
	Y-o-y change in existing store sales	-4.4%	-3.6%	-1.2%
Area FC	Total store sales	33,390	60,724	27,984
	Y-o-y	-51.3%	-50.9%	-16.2%
	Y-o-y change in existing store sales	-3.6%	-2.8%	-1.9%
Group total	Total store sales	506,493	988,926	507,000
	Y-o-y	-3.9%	-2.9%	0.1%
	Y-o-y change in existing store sales	-4.3%	-3.6%	-1.2%

2) Area franchisers

		Equity interest	The number of sores				Total store sales (millions of yen)	
			Opened	Closed	Net increase (decrease)	Stores at term-end		Y-o-y
1	Sunkus Nishi-Shikoku Co., Ltd.	100% Consolidated	0	5	-5	74	5,659	-5.8%
2	Circle K Shikoku Co., Ltd.	100% Non-consolidated	6	0	+6	175	13,760	-2.8%
3	Sunkus Tokai Co., Ltd.	19.0%	5	9	-4	111	8,563	-3.0%
Total			11	14	-3	360	27,984	-16.2%

3) Employees at term-end

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Y-o-y		Y-o-y		Y-o-y
Full-time employees at term-end	1,845	+132	1,816	+79	1,833	+17
Average part-time employees during period	620	+76	625	+75	647	+22

Specialty stores operations: SAGAMI Co., Ltd.

(1) Business results (Consolidated basis)

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)		FY ending Feb. 2016 (Previous forecast)
		Y-o-y		Y-o-y		Y-o-y		Y-o-y	
Operating revenue	10,981	-2.5%	21,620	-5.3%	10,611	-3.4%	21,150	-2.2%	21,580
Operating income	-227	-	-470	-	-72	-	30	-	30
Ordinary income	-214	-	-457	-	-35	-	82	-	65
Net income	-365	-	-897	-	-254	-	-308	-	-260
Y-o-y change in existing store sales	-1.9%	-	-4.3%	-	0.4%	-	2.2%	-	3.4%

(2) Retail space at term-end, Number of employees

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Change		Change		Change
Retail space at term-end	34,260 m ²	-238 m ²	31,999 m ²	-2,499 m ²	31,498 m ²	-501 m ²
Number of stores	269	±0	253	-16	248	-5
Full-time employees at term-end	529	-21	512	-38	505	-7
Average part-time employees during period	832	-21	811	-42	752	-59

Specialty stores operations: PALEMO CO., LTD.

(1) Business results (Non-consolidated basis)

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)		FY ending Feb. 2016 (Previous forecast)
		Y-o-y		Y-o-y		Y-o-y		Y-o-y	
Operating revenue	16,752	-12.9%	31,875	-12.2%	14,561	-13.1%	27,300	-14.4%	28,300
Operating income	-224	-	-679	-	255	-	140	-	140
Ordinary income	-192	-	-619	-	276	-	170	-	170
Net income	-422	-	-2,146	-	71	-	-300	-	-230
Y-o-y change in existing store sales	-11.5%	-	-9.1%	-	-4.6%	-	-4.8%	-	-3.5%

(2) Retail space at term-end, Number of employees

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Change		Change		Change
Retail space at term-end	133,067 m ²	-5,210 m ²	125,265 m ²	-13,012 m ²	117,213 m ²	-8,052 m ²
Number of stores	751	-29	700	-80	657	-43
Full-time employees at term-end	228	-5	199	-34	186	-13
Average part-time employees during period	2,894	-55	2,729	-220	2,525	-204

Specialty stores operations: MOLIE Co., Ltd.

(1) Business results (Non-consolidated basis)

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)		FY ending Feb. 2016 (Previous forecast)
		Y-o-y		Y-o-y		Y-o-y		Y-o-y	
Operating revenue	2,351	-8.9%	4,809	-9.8%	2,102	-10.6%	4,583	-4.7%	4,870
Operating income	-5	-	10	-94.6%	-82	-	-44	-	71
Ordinary income	-3	-	13	-92.6%	-82	-	-45	-	71
Net income	-17	-	-17	-	-100	-	-106	-	10
Y-o-y change in existing store sales	-8.3%	-	-8.8%	-	-8.0%	-	-3.2%	-	3.1%

(2) Retail space at term-end, Number of employees

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015	
		Change		Change		Change
Retail space at term-end	16,652 m ²	-227 m ²	16,253 m ²	-626 m ²	16,147 m ²	-106 m ²
Number of stores	134	+1	131	-2	129	-2
Full-time employees at term-end	19	+1	17	-1	17	±0
Average part-time employees during period	407	-7	408	-6	394	-14

Financial services operations: UCS CO., LTD.

(1) Business results (Non-consolidated basis)

(millions of yen)

	1st Half ended Aug. 2014		FY ended Feb. 2015		1st Half ended Aug. 2015		FY ending Feb. 2016 (Forecast)		FY ending Feb. 2016 (Previous forecast)
		Y-o-y		Y-o-y		Y-o-y		Y-o-y	
Operating revenue	9,115	7.2%	18,428	6.6%	9,703	6.5%	19,650	6.6%	19,360
Operating income	1,613	-14.1%	3,663	10.1%	2,088	29.5%	3,900	6.5%	3,800
Ordinary income	1,614	-14.2%	3,664	10.1%	2,091	29.5%	3,900	6.4%	3,800
Net income	912	-21.2%	2,150	5.7%	1,267	38.9%	2,350	9.3%	2,300
Number of members of UCS card (ten thousand)	307.4	-1.4%	303.0	-2.6%	302.2	-1.7%	302.0	-0.3%	302.0
Number of members of UNICO card (ten thousands)	72.8	-	113.3	189.0%	139.7	91.9%	159.0	40.3%	159.0

This document includes forward-looking statements that do not relate to historical or current facts and reflect the forecasts, projections and plans of the UNY Group (UNY Holdings and affiliates). These forecasts, projections and plans are based on the information currently available to and announced by the UNY Group. Changes in this data may cause the results of the UNY Group's future activities to differ from the forecasts, projections and plans described in this document. Therefore, please understand that the UNY Group does not guarantee the accuracy of the business forecasts and other forward-looking statements described in this document. Moreover, the UNY Group and other concerned parties shall not be responsible in the case that any future results differ from the forecasts, projections and plans in this document.