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You should be aware that the issuer may purchase securities otherwise than pursuant to the share exchange agreement, such as in open market or privately negotiated purchases.

This document has been translated from the Japanese-language original for reference purposes only. While this English translation is believed to be generally accurate, it is subject to, and qualified by, in its entirety, the Japanese-language original. Such Japanese-language original shall be the controlling document for all purposes.

September 16, 2015

Notice Regarding Media Articles

A few articles were published in the media today reporting that FamilyMart Co., Ltd. ("FamilyMart") has entered into the process of the execution of basic agreement and that it will announce the execution in early October 2015 concerning management integration with UNY Group Holdings Co., Ltd. ("UNY Group Holdings"). These articles are not based on our official disclosure.

FamilyMart and UNY Group Holdings have been discussing management integration in the spirit of treating both companies as equals through the Integration Preparation Committee; however, no decision has been made which requires additional disclosure at this point in time, including the timing of the execution of the basic agreement.

We will disclose any decision in a timely manner that require timely disclosure when such decision is made.