

October 11, 2016

Notice Regarding Revision of Earnings Forecasts

At a meeting held on October 11, 2016, the Board of Directors of FamilyMart UNY Holdings Co., Ltd., chose to revise the earnings forecasts for fiscal 2016 that were announced by FamilyMart Co., Ltd., on April 7, 2016, in consideration of the management integration between this company and UNY Group Holdings Co., Ltd. There have been no changes to the previously released dividend forecasts.

1. Revision to Consolidated Earnings Forecasts for Fiscal 2016 (March 1, 2016–February 28, 2017)

The consolidated earnings forecasts combine consolidated performance figures from the former FamilyMart Co., Ltd., during the six months ended August 31, 2016, and the consolidated earnings forecasts for FamilyMart UNY Holdings Co., Ltd., in the period spanning from September 1, 2016, to February 28, 2017.

	Operating revenues	Operating income	Ordinary income	Profit attributable to owners of parent	Profit attributable to owners of parent per share
	¥ million	¥ million	¥ million	¥ million	¥
Previous forecast (A)	410,300	50,000	52,500	22,000	231.77
Revised forecast (B)	911,600	56,500	59,300	21,900	199.84
Change (B – A)	501,300	6,500	6,800	(100)	
Change (%)	122.2%	13.0%	13.0%	- 0.5%	
(Reference) Performance in Fiscal 2015	427,676	48,734	51,888	21,067	221.94

2. Revision to Non-Consolidated Earnings Forecasts for Fiscal 2016 (March 1, 2016–February 28, 2017)

The non-consolidated earnings forecasts combine non-consolidated performance figures from the former FamilyMart Co., Ltd., during the six months ended August 31, 2016, and the non-consolidated earnings forecasts for FamilyMart UNY Holdings Co., Ltd., in the period spanning from September 1, 2016, to February 28, 2017.

	Operating revenues	Operating income	Ordinary income	Profit attributable to owners of parent	Profit attributable to owners of parent per share
	¥ million	¥ million	¥ million	¥ million	¥
Previous forecast (A)	329,800	42,200	45,600	19,000	200.16
Revised forecast (B)	175,093	19,767	23,324	7,505	68.49
Change (B – A)	(154,707)	(22,433)	(22,276)	(11,495)	
Change (%)	- 46.9%	- 53.2%	- 48.9%	- 60.5%	
(Reference) Performance in Fiscal 2015	325,856	41,677	45,542	17,098	180.13

3. Reason for Revision

The previous earnings forecasts did not take into account the management integration between UNY Group Holdings Co., Ltd., and FamilyMart Co., Ltd. The revised consolidated and non-consolidated earnings forecasts are for FamilyMart UNY Holdings Co., Ltd., and reflect the management integration, which was conducted on September 1, 2016.