



November 21, 2017

Company name FamilyMart UNY Holdings Co., Ltd.
Name of representative Representative Director and President Koji Takayanagi
Security code 8028, First Section of Tokyo Stock Exchange & Nagoya Stock Exchange
Address 3-1-1 Higashi-Ikebukuro, Toshima-ku, Tokyo
Contact General Manager, Corporate Communications Office Hiroshi Iwasaki

Company name Don Quijote Holdings Co., Ltd.
Name of representative President and CEO Koji Oohara
Security code 7532, First Section of Tokyo Stock Exchange
Address 2-19-10 Aobadai, Meguro-ku, Tokyo
Contact Senior Managing Director and CFO Mitsuo Takahashi

Notice Regarding Completed Transfer of Part of UNY Shares from FamilyMart UNY Holdings to Don Quijote Holdings

As announced previously in the notice titled “Notice Regarding Execution of Final Agreement on Capital and Business Alliance between FamilyMart UNY Holdings and Don Quijote Holdings” dated August 31, 2017, FamilyMart UNY Holdings (“FamilyMart UNY HD”) and Don Quijote Holdings (“Don Quijote HD”) executed a final agreement regarding the capital and business alliance as of the same date whereby FamilyMart UNY HD was to transfer 40% of outstanding shares in UNY Co., Ltd. (“UNY”) that FamilyMart UNY HD held to Don Quijote HD (“the Transfer”) based on the final agreement regarding the capital alliance and have today completed the Transfer.

1. Profile of UNY Post-Transfer

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| (1) | Company name | UNY Co., Ltd. |
| (2) | Company address | 1-chome Amaikegotanda-cho, Inazawa-shi, Aichi, Japan |
| (3) | Name and title of the representative | Representative Director and President Norio Sako |
| (4) | Description of business | Operation of a general retail chain offering clothing, food, housing and leisure goods |
| (5) | Capital | JPY10,000 million (non-consolidated) |
| (6) | Date established | February 16, 2012 |
| (7) | Major shareholders and their ownership ratios | FamilyMart UNY HD (60.0%), Don Quijote HD (40.0%) |

2. Future Prospect

The full-year earnings forecasts that have been published remain unchanged for both companies.

End