

This document is an English translation of a statement written initially in Japanese.

The Japanese original should be considered as the primary version.

FamilyMart UNY Holdings Co., Ltd. (Code No. 8028, Tokyo Stock Exchange and Nagoya Stock Exchange, 1st Section)
Representative Director and President: Koji Takayanagi

Notice Regarding Revision of Performance Forecasts

Today, through a resolution of the Board of Directors, FamilyMart UNY Holdings Co., Ltd. has revised its consolidated performance forecasts for the fiscal year ended February 28, 2019. At this time, the Company will maintain its initial forecast for dividends. However, if any dividend-related matters to be disclosed occur going forward, the Company will promptly disclose such matters.

1. Performance Forecast Revisions

(1) Revisions to Consolidated Performance Forecasts for the fiscal year ended February 28, 2019

	Gross Operating revenue	Core operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	¥ Million	¥ Million -	¥ Million	¥ Million 44,000	¥ 347.75
Revised forecast (B)	617,000	51,500	4,000	44,000	347.75
Difference (B–A)	-	-	-	_	
Change (%)	-	-	-	-	
(Reference) Performance from the previous fiscal year ended February 28, 2018	637,013	41,671	5,874	33,656	265.82

Note: Following the transfer of the Company's shares in UNY CO., LTD., the businesses of UNY CO., LTD. and its subsidiaries are now classified as discontinued operations. In regard to gross operating revenue, core operating profit, and profit before tax listed above, the amounts excluding discontinued operations are stated.

(2) Reason for Revision

Amounts for gross operating revenue, core operating profit, and profit before tax, which were under examination as of January 4, 2019, are disclosed as detailed above based on the results of incorporating the impact of the transfer of shares in UNY CO., LTD. Profit attributable to owners of parent is still under examination, and the Company will make no change to its previous forecast at this time. Further details will be disclosed in the Company's announcement of financial results, which is scheduled to take place on April 10, 2019.

Note: The forecasts contained in this news release are based on information available at the time of its issuance as well as certain assumptions that have been judged to be rational. The Company does not assure that these forecasts will be accomplished. It is possible that actual performance may differ materially from these forecasts due to various factors.