



April 10, 2019

This document is an English translation of a statement written initially in Japanese.

The Japanese original should be considered as the primary version.

FamilyMart UNY Holdings Co., Ltd.
(Code No. 8028, Tokyo Stock Exchange and Nagoya Stock Exchange, 1st Section)
Representative Director and President: Koji Takayanagi

Notice on the Distribution of Profits (Dividend Increase)

FamilyMart UNY Holdings Co., Ltd. (the “Company”) gives notice as follows of the decision by resolution of its Board of Directors on April 10, 2019 that the Company will issue dividend payments (¥17.00 dividend increase compared with previous forecast), with February 28, 2019, as the basis date. The Company’s articles of incorporation stipulate that dividend payments can be decided via resolutions by the Board of Directors.

1. Dividend details

| | Determined amount | Most recent dividend forecast (Announced on April 11, 2018) | Previous year’s results (FY2017) |
|--------------------------------|-------------------|--|-------------------------------------|
| Basis date | February 28, 2019 | Same as on the left | February 28, 2018 |
| Dividend per share | ¥80.50 | ¥63.50 | ¥56.00 |
| Total amount of cash dividends | ¥10,186 million | — | ¥7,086 million |
| Effective date | May 7, 2019 | — | May 7, 2018 |
| Dividend source | Retained earnings | — | Retained earnings |

2. Reason

The Company regards the distribution of profits to shareholders, in the form of dividend payments, as a matter of the highest priority. Management has targeted a payout ratio of about 40% (consolidated basis). The Company's fundamental policy is one of stable, long-term distribution of dividends to shareholders in line with the growth of operations. Based on the above policy, the Company decided to issue a dividend payment of ¥80.50 per share, with February 28, 2019, as the basis date.

(Reference) Breakdown of Annual Dividend

| Basis date | Dividend per share | | |
|----------------|--------------------|----------|---------|
| | End of 2Q | Year-end | Total |
| FY2018 results | ¥63.50 | ¥80.50 | ¥144.00 |
| FY2017 results | ¥56.00 | ¥56.00 | ¥112.00 |