September 28, 2017

This document is an English translation of a statement written initially in Japanese. The Japanese original should be considered as the primary version.

FamilyMart UNY Holdings Co., Ltd.
(Code No. 8028, Tokyo Stock Exchange and Nagoya Stock Exchange, 1st Section)
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Notice Regarding Revision of Performance Forecasts

FamilyMart UNY Holdings Co., Ltd. (hereinafter referred to as “FamilyMart UNY Holdings”), herewith announces that, at a meeting of the Board of Directors held today, it was decided to revise the consolidated performance forecasts for the six-month period ended August 31, 2017, that were announced on April 11, 2017. There has been no change to the previously released dividend forecasts.

1. Performance Forecast Revisions

(1) Revisions to Consolidated Performance Forecasts for the Six-Month Period Ended August 31, 2017

	Gross operating revenues	Operating profit	Profit before income taxes	Profit attributable to owners of the parent	Basic earnings per share
Previous forecast (A)	¥ Million 628,100	¥ Million 24,600	¥ Million 24,300	¥ Million 14,000	¥ 110.55
Revised forecast (B)	633,000	33,500	34,000	23,000	181.62
Difference (B-A)	4,900	8,900	9,700	9,000	
Change (%)	0.8%	36.2%	39.9%	64.3%	
(Reference) Performance from the six-month period ended August 31, 2016*	211,536	20,130	20,729	11,978	126.18

* The previously disclosed Japanese GAAP figures for performance from the six-month period ended August 31, 2016, have been restated based on International Financial Reporting Standards.

(2) Reason for Revision

In the six-month period ended August 31, 2017, the convenience store business is expected to achieve operating profit that exceeds the previously released forecast. This outcome will be the result of higher-than-expected figures for the number of stores that have undergone brand conversion from Circle K and Sunkus stores to FamilyMart stores and for daily sales at converted stores as well as delays in stores closures initially scheduled for the first half of the fiscal year until the second half. Operating profit is also projected to exceed the previously released forecast in the general merchandise store business following the advancement of cost cutting measures at APITA and PIAGO stores. As a result, consolidated operating profit, profit before income taxes, and profit attributable to owners of the parent are anticipated to be greatly higher than projected by the previously released forecasts.

The Company is currently in the process of examining performance forecasts for the second half of the fiscal year. Prompt notification will be issued if changes are made to full-year consolidated performance forecasts for fiscal 2017.

Note: The forecasts contained in this news release are based on information available at the time of its issuance as well as certain assumptions that have been judged to be rational. The Company does not assure that these forecasts will be accomplished. It is possible that actual performance may differ materially from these forecasts due to various factors.