



May 24, 2018

Company Name: FamilyMart UNY Holdings Co., Ltd.
(Code No. 8028; First section of Tokyo
Stock Exchange and Nagoya Stock
Exchange)

Name of Representative: Koji Takayanagi,
Representative Director and President

Notice on Change in Specified Company in Relation to Share Transfer

On May 24, 2018, the Board of Directors of FamilyMart UNY Holdings Co., Ltd. (the “Company” or “We”) made a resolution on the sale of 100% of the share of UNY (HK) CO., LIMITED (“UNY HK”), a wholly owned subsidiary of the Company. As UNY HK will cease to be the Company’s specified subsidiary, the Company hereby announces a change in its specified subsidiary.

1. Background

After reviewing UNY HK’s business in pursuit of various opportunities, the Company today resolved to sell 100% of the shares of UNY HK to Urban Kirin Limited in both UNY HK’s and our best interests, a purchaser, whose ultimate parent company is Henderson Land Development Company Limited, a major real estate company group in Hong Kong, whereby UNY HK could aim for further growth under the group. We envisage reinforcing our management resources for the domestic market, thereby strengthening competitiveness furthermore.

2. Overview of UNY HK

(1) Name	UNY(HK) CO., LIMITED	
(2) Address	Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong	
(3) Name and title of representative	Kanji Ito, Representative Director and President	
(4) Description of business	General retailer in Hong Kong	
(5) Capital	35,000 thousand HK dollars	
(6) Date of establishment	December 3, 1985	
(7) Major shareholders and percentage held	FamilyMart UNY Holdings Co., Ltd. 100.00%	
(8) Relationship with the Company	Capital	UNY HK is a wholly owned subsidiary of the Company.
	Human Resources	Two directors of the Company concurrently serve as directors at UNY HK. Four employees of the Company’s subsidiary are seconded to UNY HK.
	Commercial	No notable commercial relationship with the Company. However, there are commercial transactions between the Company’s subsidiary and UNY HK.

(9) Operating results and financial position of UNY HK for three years			
Fiscal year	November 2015	November 2016	November 2017
Total assets	HK\$567millions (JPY8.0billions)	HK\$486 millions (JPY6.9billions)	HK\$488 millions (JPY6.9billions)
Total equity	HK\$383 millions (JPY5.4billions)	HK\$304 millions (JPY4.3billions)	HK\$314 millions (JPY4.4billions)
Total equity per share	HK\$10.95 (JPY155)	HK\$8.69 (JPY123)	HK\$8.98 (JPY127)
Gross operating revenue	HK\$1,096 millions (JPY15.5billions)	HK\$1,150 millions (JPY16.3billions)	HK\$1,090 millions (JPY15.4billions)
Operating income	HK\$37 millions (JPY0.5billions)	HK\$51 millions (JPY0.7billions)	HK\$35 millions (JPY0.5billions)
Net income	HK\$31 millions (JPY0.4billions)	HK\$40 millions (JPY0.6billions)	HK\$31 millions (JPY0.4billions)
Net income per share	HK\$0.87 (JPY12)	HK\$1.15 (JPY16)	HK\$0.87 (JPY12)
Dividend per share	- (-)	HK\$3.40 (JPY48)	HK\$0.60 (JPY8)

3. Overview of purchaser

(1) Name	Urban Kirin Limited	
(2) Address	British Virgin Islands	
(3) Name and title of representative	Fung Lee Woon King (director) Lee King Yue (director) Lee Ka Shing (director) Kwok Ping Ho (director)	
(4) Description of business	An investment purpose entity, which is indirectly wholly-owned subsidiary of Henderson Investment Limited (“HIL”). HIL is an investment holding company and the principal activities of its subsidiaries are investment holding and department store operation in Hong Kong. HIL's shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited.	
(5) Capital	1 US dollar	
(6) Date of establishment	3 May 2018	
(7) Major shareholders and percentage held	Newmarket International Limited 100.00% (being a direct wholly-owned subsidiary of HIL)	
(8) Total assets	1 US dollar	
(10) Relationship with the Compnay	Capital	No notable relationship with the Company.
	Human Resources	No notable relationship with the Company.
	Commercial	No notable relationship with the Company.
	Related Party	Urban Kirin Limited is not a related party of the Company.

4. Number of shares to be sold and number of shares held by the Company before and after the sale

(1) Shares held before the sale	35,000,000 shares (Voting rights held: 35,000,000) (Voting rights held as percentage: 100.0%) / Amount of investment: JPY2,107millions
(2) Shares to be sold	35,000,000 shares (Voting rights held: 35,000,000)
(3) Shares held after the sale	0 shares (Voting rights held: 0) (Voting rights held as percentage: 0.0%)

Note: Transfer price is not disclosed due to confidential agreement entered into with parties in relation to the transaction

5. Schedule

(1) Resolution of Board of Directors	May 24, 2018
(2) Sining	May 24, 2018
(3) Closing	May 31, 2018 (planned)

6. Future Outlook

The impact of this sale on the Company's consolidated financials is expected to be minimal.

End