



December 13, 2019

This document is an English translation of a statement written initially in Japanese.
The Japanese original should be considered as the primary version.

FamilyMart Co., Ltd.
(Code No. 8028, Tokyo Stock Exchange, 1st Section)
Representative Director and President: Takashi Sawada

Notice Regarding the Establishment of a New Company (Second-Tier Subsidiary) by a Subsidiary of the Company

FamilyMart Co., Ltd., (the “Company”) gives notice as follows of the decision by the subsidiary Taiwan FamilyMart Co., Ltd. on December 13, 2019, to establish a new company (second-tier subsidiary). As the new company’s paid-in capital will be equivalent to over 10% of the Company’s paid-in capital, the new company will meet the conditions for being a specified subsidiary of the Company. Please note that the Company assumes the consent of joint investors in the establishment of this new company.

1. Reasons for establishing the new company (second-tier subsidiary)

Consumption styles have been diversifying in recent years. Under such an environment, Taiwan FamilyMart has been making proactive efforts to provide a diverse range of member services and enhance customer loyalty.

As part of such efforts, the new company will introduce new services for members aimed at enhancing customer loyalty. By doing so, Taiwan FamilyMart will aim to further improve the level of convenience for its customers.

2. Outline of the new company to be established (second-tier subsidiary)

(1)	Name	To be determined
(2)	Address	To be determined
(3)	Title and name of representative	To be determined
(4)	Objective of business	A new business related to member services that aims to enhance customer loyalty
(5)	Paid-in capital	NT\$1.0 billion (Approx. ¥3.6 billion)
(6)	Date of establishment	During 2020 (planned)
(7)	Major shareholders and their interests	Taiwan FamilyMart Co., Ltd., etc.
(8)	Relationship between the listed company and the relevant company	Specified subsidiary of the Company

Note: The exchange rate used to convert the amount of paid-in capital to yen was NS\$1 = ¥3.59

Also, the items listed as “to be determined” will be promptly disclosed as soon as they are determined

3. Outline of Taiwan FamilyMart Co., Ltd.

(1)	Name	Taiwan FamilyMart Co., Ltd.
(2)	Address	7F, NO. 61, Zhongshan N Rd, Section 2, Zhongshan District, Taipei 107, Taiwan, R.O.C.
(3)	Title and name of representative	President Yeh Jung-ting
(4)	Objective of business	Convenience store operations under franchise system
(5)	Paid-in capital	NT\$2.2 billion (Approx. ¥8.0 billion)
(6)	Date of establishment	August 1988
(7)	Major shareholders and their interests	FamilyMart Co., Ltd., 50.00%
(8)	Relationship between the listed company and the relevant company	Specified subsidiary of the Company

4. Future forecasts

The establishment of this new company will have only a minor impact on the Company's consolidated performance forecasts