



August 25, 2020

This document is an English translation of a statement written initially in Japanese.  
The Japanese original should be considered as the primary version.

Company name: FamilyMart Co., Ltd.  
Representative: Takashi Sawada, Representative  
Director and President  
(Securities Code: 8028, TSE 1st  
Sec.)

## **Announcement Regarding Setting of Record Date for Convening Extraordinary General Meeting of Shareholders**

FamilyMart Co., Ltd. (the “**Company**”) announces that at a Board of Directors meeting as of August 25, 2020 the Company has adopted a resolution to set a record date for convening an extraordinary general meeting of shareholders (the “**Extraordinary General Meeting of Shareholders**”) scheduled for late October 2020, as described below.

### 1. Record Date for the Extraordinary General Meeting of Shareholders

The Company has set September 10, 2020 (Thursday) as the record date in order to determine shareholders that may exercise voting rights at the Extraordinary General Meeting of Shareholders, and the shareholders listed or recorded in the last shareholder registry as of September 10, 2020 shall be able to exercise their voting rights.

- (1) Record date: September 10, 2020 (Thursday)
- (2) Date of public notice: August 26, 2020 (Wednesday)
- (3) Method of public notice: Electronic notice (posted on the Company’s website)

### 2. Date and agenda items, etc. for the Extraordinary General Meeting of Shareholders

As stated in the Company’s press release on July 8, 2020, titled “Announcement of Opinion Pertaining to the Tender Offer of the Company’s Shares by Retail Investment Company, LLC, a Subsidiary of ITOCHU Corporation, the Parent Company” (and including subsequent amendments in press releases announced by the Company), Retail Investment Company, LLC (the “**Tender Offeror**”) in which ITOCHU Corporation (“**ITOCHU**”) and Tokyo Century Corporation are investors, conducted a tender offer for the common shares of the Company (the “**Company’s Shares**”) from July 9, 2020 and the tender Offeror failed to acquire all of the Company’s Shares (excluding the Company’s Shares held by ITOCHU and the Tender Offeror, and treasury shares held by the Company). Accordingly, pursuant to paragraph 1 of Article 297 of the Companies Act, ITOCHU has requested today that the Company hold an extraordinary general meeting of shareholders whose agenda items include share consolidation based on Article 180 of the Companies Act (the “**Share Consolidation**”), and subject to the effectuation of the Share Consolidation, to amend the Articles of Incorporation to abolish provisions on share unit numbers in order to ensure the Company’s shareholders comprise only of ITOCHU and the Tender Offeror. Having received this request, the Company plans to convene an Extraordinary General Meeting

of Shareholders. At that meeting, the Company plans to table agenda items to conduct a Share Consolidation and to amend the Articles of Incorporation to abolish provisions on share unit numbers subject to the effectuation of the Share Consolidation.

The Company will announce such matters as the time, date, and location of the Extraordinary General Meeting of Shareholders and details on the agenda items as soon as they have been determined. For details of ITOCHU's request to convene an Extraordinary General Meeting of Shareholders, please refer to the Company's press release today titled "Announcement Regarding Request by a Shareholder to Convene an Extraordinary General Meeting of Shareholders."