



August 25, 2020

This document is an English translation of a statement written initially in Japanese.
The Japanese original should be considered as the primary version.

Company name: FamilyMart Co., Ltd.
Representative: Takashi Sawada, Representative
Director and President
(Securities Code: 8028, TSE 1st
Sec.)

(Correction) Announcement Regarding a Request by a Shareholder to Convene an Extraordinary General Meeting of Shareholders

There were some errors in the "Announcement Regarding a Request by a Shareholder to Convene an Extraordinary General Meeting of Shareholders" disclosed on August 25, 2020. Therefore, we made the following corrections (where indicated by the _ line).

1. Reason for correction

It has been corrected because it was found that the numerical values described were incorrect after the announcement of "Announcement Regarding a Request by a Shareholder to Convene an Extraordinary General Meeting of Shareholders".

2. Contents of correction

[Before correction]

3. Details of the Request

(2) Reasons for Convening

- 1) Retail Investment Company, LLC (the "**Tender Offeror**"), a subsidiary of ITOCHU conducted a tender offer (the "**Tender Offer**") for the common shares of the Company (the "**Company's Shares**") in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, including subsequent revisions) from July 9, 2020 through August 24, 2020 in order to take the Company private. As a result of the Tender Offer, as of August 28, 2020 ITOCHU and the Tender Offeror will hold a total of 79,017,984 the Company's Shares (Ownership ratio (Note): 15.61%).

(Note) "Ownership ratio" means the ratio relative to the number of shares (506,108,072 shares) obtained by deducting the number of treasury shares held by the Company as of February 29, 2020 (741,180 shares) from the total number of issued shares of the Company as of February 29, 2020 set out in the 39th Annual Securities Report filed by the Company on May 29, 2020 (506,849,252 shares).

[After correction]

3. Details of the Request

(2) Reasons for Convening

- 1) Retail Investment Company, LLC (the "**Tender Offeror**"), a subsidiary of ITOCHU conducted a tender offer (the "**Tender Offer**") for the common shares of the Company (the

“Company’s Shares”) in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, including subsequent revisions) from July 9, 2020 through August 24, 2020 in order to take the Company private. As a result of the Tender Offer, as of August 28, 2020 ITOCHU and the Tender Offeror will hold a total of 332,568,768 the Company’s Shares (Ownership ratio (Note): 65.71%).

(Note) “Ownership ratio” means the ratio relative to the number of shares (506,108,072 shares) obtained by deducting the number of treasury shares held by the Company as of February 29, 2020 (741,180 shares) from the total number of issued shares of the Company as of February 29, 2020 set out in the 39th Annual Securities Report filed by the Company on May 29, 2020 (506,849,252 shares).