



August 27, 2020

This document is an English translation of a statement written initially in Japanese.
The Japanese original should be considered as the primary version.

Company name: FamilyMart Co., Ltd.
Representative: Takashi Sawada, Representative
Director and President
(Securities Code: 8028, TSE 1st
Sec.)

(Correction) Notice of Change in Status of Major Shareholder

There were some errors in the “Notice of Change in Status of Major Shareholder” disclosed on August 25, 2020. Therefore, we made the following corrections (where indicated by the _ line).

1. Reason for correction

It has been corrected because it was found that the numerical values described were incorrect after the announcement of “Notice of Change in Status of Major Shareholder”.

2. Contents of correction

[Before correction]

1. Background to the change

Retail Investment Company, LLC (the “**Tender Offeror**”), a subsidiary of ITOCHU Corporation, which is a parent company of the Company, conducted a tender offer (the “**Tender Offer**”) for the common shares of the Company (the “**Company’s Shares**”) from July 9, 2020 through August 24, 2020. Today, the Company received notice from the Tender Offeror that as a result of the Tender Offer, the Tender Offeror will acquire 79,017,984 the Company’s Shares on August 28, 2020 (the payment commencement date for the Tender Offer) and thereby its ratio to the voting rights of all shareholders of the Company is above 10%. Accordingly, the Company recognizes the change in status of its major shareholder.

3. Number of voting rights and ratio of voting rights held by the shareholder before and after the change

	Number of voting rights (number of shares held)	Percentage of voting rights held by all shareholders*	Major shareholders, by size of holdings
Before change (As of February 29, 2020)	0 units (0 shares)	0%	—
After change	790,179 units (79,017,984 shares)	15.61%	2nd

* The ratio to the voting rights of all shareholders is calculated by dividing the total number of voting rights held by all shareholders (5,061,080 units) , which is corresponding to the number of shares obtained by deducting the number of treasury shares held by the Company as of February 29, 2020 (741,180 shares) from the total number of issued shares of the Company as of February 29, 2020 (506,849,252 shares). Amounts have been rounded to the third decimal points.

[After correction]

1. Background to the change

Retail Investment Company, LLC (the “Tender Offeror”), a subsidiary of ITOCHU Corporation, which is a parent company of the Company, conducted a tender offer (the “Tender Offer”) for the common shares of the Company (the “Company’s Shares”) from July 9, 2020 through August 24, 2020. Today, the Company received notice from the Tender Offeror that as a result of the Tender Offer, the Tender Offeror will acquire 79,017,884 the Company’s Shares on August 28, 2020 (the payment commencement date for the Tender Offer) and thereby its ratio to the voting rights of all shareholders of the Company is above 10%. Accordingly, the Company recognizes the change in status of its major shareholder.

3. Number of voting rights and ratio of voting rights held by the shareholder before and after the change

	Number of voting rights (number of shares held)	Percentage of voting rights held by all shareholders*	Major shareholders, by size of holdings
Before change (As of February 29, 2020)	0 units (0 shares)	0%	—
After change	<u>790,178 units</u> <u>(79,017,884 shares)</u>	15.61%	2nd

* The ratio to the voting rights of all shareholders is calculated by dividing the total number of voting rights held by all shareholders (5,061,080 units) , which is corresponding to the number of shares obtained by deducting the number of treasury shares held by the Company as of February 29, 2020 (741,180 shares) from the total number of issued shares of the Company as of February 29, 2020 (506,849,252 shares). Amounts have been rounded to the third decimal points.