



September 23, 2020

This document is an English translation of a statement written initially in Japanese.  
The Japanese original should be considered as the primary version.

Company name: FamilyMart Co., Ltd.  
Representative: Takashi Sawada, Representative  
Director and President  
(Securities Code: 8028, TSE 1st  
Sec.)

**(Correction) Announcement of Holding of an Extraordinary Shareholders Meeting Regarding the Share Consolidation. Abolishment of Provisions on Share Unit Numbers, and Partial Amendment to the Articles of Incorporation**

There were some errors in the “Announcement of Holding of an Extraordinary Shareholders Meeting Regarding the Share Consolidation. Abolishment of Provisions on Share Unit Numbers, and Partial Amendment to the Articles of Incorporation” disclosed on September 10, 2020. Therefore, we made the following corrections (where indicated by the \_ line).

1. Reason for correction

It has been corrected because it was found that the numerical values described were incorrect after the announcement of “Announcement of Holding of an Extraordinary Shareholders Meeting Regarding the Share Consolidation. Abolishment of Provisions on Share Unit Numbers, and Partial Amendment to the Articles of Incorporation”.

2. Contents of correction

[Before correction]

3.Share Consolidation

(3) Grounds of the Amount of Money Expected to be Delivered to the Shareholders Upon the Processing of Fractions in Connection with the Share Consolidation

(b) Likelihood of Delisting

c. Impact on the minority shareholders and opinion on that impact

As stated in “a. Establishment of an independent special committee in the Company” in “(c) Measures to Ensure the Fairness of the Transaction and Measures to Avoid Conflicts of Interest” below, on July 7, 2020, the board of directors of the Company received from the special committee the Report, which stated that the special committee believes it would not be disadvantageous to the minority shareholders of the Company for the board of directors of the Company to (a) make a decision on the Transaction including the Tender Offer, which is a decision to endorse the Tender Offer and to express an opinion that the decision on whether to tender shares in the Tender Offer should be left to the shareholders of the Company and (b)

make a decision on making the Company private through the Share Consolidation after the successful completion of the Tender Offer on the assumption that will be done following the methods expected in the Transactions.

(6) Details of Transactions, Etc. with Controlling Shareholders

- a. Transactions, etc. with controlling shareholders and status of conformity with policy on measures to protect minority shareholders

Since ITOCHU is the controlling shareholder (the parent company) of the Company, expressing an opinion regarding the Tender Offer constitutes a transaction, etc. with a controlling shareholder. (snip)

- c. Overview of the opinions obtained from those without interest in the controlling shareholder

on the fact that the transaction is not disadvantageous to the minority shareholders

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[After correction]

(3) Grounds of the Amount of Money Expected to be Delivered to the Shareholders Upon the Processing of Fractions in Connection with the Share Consolidation

(b) Likelihood of Delisting

- c. Impact on the minority shareholders and opinion on that impact

As stated in “a. Establishment of an independent special committee in the Company” in “(c) Measures to Ensure the Fairness of the Transaction and Measures to Avoid Conflicts of Interest” below, on July 8, 2020, the board of directors of the Company received from the special committee the Report, which stated that the special committee believes it would not be disadvantageous to the minority shareholders of the Company for the board of directors of the Company to (a) make a decision on the Transaction including the Tender Offer, which is a decision to endorse the Tender Offer and to express an opinion that the decision on whether to tender shares in the Tender Offer should be left to the shareholders of the Company and (b) make a decision on making the Company private through the Share Consolidation after the successful completion of the Tender Offer on the assumption that will be done following the methods expected in the Transactions.

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