



September 29, 2017

This document is an English translation of a statement written initially in Japanese. The Japanese original should be considered as the primary version.

FamilyMart UNY Holdings Co., Ltd.

(Code No. 8028, Tokyo Stock Exchange and Nagoya Stock Exchange, 1st Section)

Representative Director and President: Koji Takayanagi

**Announcement in Relation to Determination of Tender Offeror in Joint Tender Offer Bid for Share Certificates of Pocket Card Co., Ltd. (Code No. 8519) by a Wholly Owned Subsidiary of FamilyMart**

FamilyMart UNY Holdings Co., Ltd. (hereinafter referred to as “FamilyMart UNY Holdings”) herewith announces that its wholly owned subsidiary, FamilyMart Co., Ltd. (Head office: Toshima-ku, Tokyo; President and Chief Executive Officer: Takashi Sawada; hereinafter referred to as “FamilyMart”), which, as announced in the press release dated August 3, 2017 entitled “Announcement in Relation to Commencement of Joint Tender Offer Bid for Share Certificates of Pocket Card Co., Ltd. (Code No. 8519) by a Wholly Owned Subsidiary of FamilyMart ” had decided to obtain the common shares of Pocket Card Co., Ltd. (Code No. 8519, Tokyo Stock Exchange, 1st Section) in collaboration with a wholly owned subsidiary of FamilyMart and GIT Corporation (Head office: Minato-ku, Tokyo; Representative Director: Kazuhiro Nakano) a wholly owned subsidiary of ITOCHU Corporation (Code No. 8001, Tokyo Stock Exchange, 1st Section), which is the largest shareholder of FamilyMart UNY Holdings, by way of a tender offer bid (hereinafter referred to as the “Tender Offer Bid”) as stipulated in the Financial Instruments and Exchange Act (Act No. 25 of 1948; including revisions thereafter), has today decided that the subsidiary that will make the Tender Offer Bid will be BSS Co.Ltd . (Head office: Toshima-ku, Tokyo; President and Chief Executive Officer: Hiroaki Tamamaki), a wholly owned subsidiary of FamilyMart.

1. Outline of BSS Co., Ltd.

(1)Name	BSS Co., Ltd.
(2)Location	3-1-1, Higashi-Ikebukuro, Toshima-ku, Tokyo
(3)Title and Name of Representative	Hiroaki Tamamaki, President & Chief Executive Officer
(4)Business Lines	Acquisition of ownership of share certificates of Pocket Card Co., Ltd. etc.
(5)Capital	¥10 million (as of September 29, 2017)