

January 4, 2019
FamilyMart UNY Holdings Co., Ltd.
(Code No. 8028, Tokyo Stock Exchange and Nagoya Stock Exchange, 1st Section)
Representative Director and President: Koji Takayanagi

**Notice Regarding Completion of Transfer of Shares of Subsidiary, Recording of
Deferred Tax Assets, and Revision of Performance Forecasts**

FamilyMart UNY Holdings Co., Ltd. (“FamilyMart UNY HD”), gives notice of the completion of the transfer of shares in subsidiary UNY CO., LTD. (“UNY”), that was announced previously in the notice titled “Announcement of Planned Commencement of Tender Offer for Shares in Don Quijote Holdings Co., Ltd. (Code No. 7532) and Transfer of Shares Accompanied by Changes to Subsidiary” dated October 11, 2018. In addition, FamilyMart UNY HD announces the recording of deferred tax assets and the revision of performance forecasts that accompanied the transfer.

1. Completion Date of Transfer

January 4, 2019

2. Outline of Transferred Subsidiary

| | | |
|-----|------------------------------|--|
| (1) | Name | UNY CO., LTD. |
| (2) | Location | 1 Amaikegotanda-cho, Inazawa-shi, Aichi, Japan |
| (3) | Business activities | Operation of a general retail chain offering clothing, food, living, and leisure goods |
| (4) | Capital | 10,000 million yen (non-consolidated) (as of February 20, 2018) |
| (5) | Date of incorporation | February 16, 2012 |
| (6) | Number of shares transferred | 120,000 (60% of total issued shares) |

3. Reason for Recording of Deferred Tax Assets and Revision of Performance Forecasts

In the nine-month period ended November 30, 2018, the Company recorded deferred tax assets in conjunction with the aforementioned transfer of shares of a subsidiary, leading it to record 22.5 billion yen as income taxes-deferred.

In addition, the Company intends to introduce strategic fixtures at existing stores in the convenience store business ahead of schedule by using these deferred tax assets to fund

investments in the fourth quarter of fiscal 2018 while also recording losses on store assets to address future performance-related concerns. Accordingly, the following revision has been instituted to the full-year forecast for consolidated profit attributable to owners of parent in fiscal 2018.

The impact of the transfer of shares of a subsidiary on gross operating profit, core operating profit, and profit before taxes is currently being measured. The Company will promptly disclose its projection for this impact once determined. There has been no change to the Company's initial dividend forecasts. Should these forecasts be revised in the future, prompt disclosure will be performed.

Consolidated Performance Forecasts for Fiscal 2018

| | Gross operating revenue | Core operating profit | Profit before taxes | Profit attributable to owners of parent | Basic earnings per share |
|--|--------------------------|-----------------------|-----------------------|---|--------------------------|
| Previous forecast (A) | Million yen 1,270,200 | Million yen 77,300 | Million yen 67,100 | Million yen 40,000 | yen 316.12 |
| Revised forecast (B) | - | - | - | 44,000 | 347.75 |
| Difference (B–A) | - | - | - | 4,000 | |
| Change (%) | - | - | - | 10.0% | |
| (Reference) Performance from fiscal 2017 | 637,013 | 41,671 | 5,874 | 33,656 | 265.82 |

Notes:

1. The businesses of UNY and its subsidiaries have been classified as businesses to be discontinued. The above reference figures for gross operating revenue, core operating profit, and profit before taxes from fiscal 2017 exclude businesses to be discontinued.
2. The forecasts contained in this news release are based on information available at the time of its issuance as well as certain assumptions that have been judged to be rational. The Company does not assure that these forecasts will be accomplished. It is possible that actual performance may differ materially from these forecasts due to various factors.