

December 13, 2018
FamilyMart UNY Holdings Co., Ltd.
(Code No. 8028, Tokyo Stock Exchange and Nagoya Stock Exchange, 1st Section)
Representative Director and President: Koji Takayanagi

Notice Regarding Stock Split and Partial Amendment of Articles of Incorporation

FamilyMart UNY Holdings Co., Ltd. (“FamilyMart UNY HD” or the “Company”), gives notice as follows of the resolution made at a meeting of the Board of Directors held today to conduct a stock split and institute a partial amendment to its articles of incorporation in conjunction with this stock split.

1. Purpose of Stock Split

The purpose of the stock split is to increase the liquidity of the stock of the Company and to expand its investor base by lowering the unit of investment.

2. Overview of Stock Split

(1) Method of Stock Split

With a record date of February 28, 2019 (Thursday), a four-for-one stock split will be instituted to the shares of common stock held by shareholders registered in the final shareholder registry or in other registers on that date.

(2) Increase in Share Numbers as a Result of Stock Split

- i. Issued shares prior to stock split: 126,712,313
- ii. Increase in issued shares due to stock split: 380,136,939
- iii. Issued shares after stock split: 506,849,252
- iv. Authorized shares after stock split: 1,000,000,000

(3) Schedule for Stock Split

- i. Announcement of record date: February 13, 2019 (Wednesday)
- ii. Record date: February 28, 2019 (Thursday)
- iii. Effective date: March 1, 2019 (Friday)

3. Partial Amendment of Articles of Incorporation

(1) Reason for Partial Amendment of Articles of Incorporation

Effective March 1, 2019 (Friday), the number of authorized shares described in Article 6 of the Company’s articles of incorporation will be amended in conjunction with the stock split as provided for in Article 184 (2) of the Companies Act of Japan.

(2) Details of Partial Amendment of Articles of Incorporation

The details of the partial amendment of the Company's articles of incorporation are as follows.

(Changed portions are underlined.)

Current Articles of Incorporation	Articles of Incorporation After Amendment
(Authorized Shares) Article 6 The number of authorized shares of the Company shall be <u>250 million</u> .	(Authorized Shares) Article 6 The number of authorized shares of the Company shall be <u>1,000 million</u> .

Note: No official translation of the Company's articles of incorporation exists. The above passages are tentative translations prepared for the purpose of this news release.

(3) Schedule for Partial Amendment of Articles of Incorporation

Effective date: March 1, 2019 (Friday)

4. Others

(1) Change in Capital Amount

The amount of the Company's capital will not change as a result of the stock split.

(2) Dividends

As the stock split will be conducted with an effective date of March 1, 2019 (Friday), year-end dividends for fiscal 2018 will be issued based on the number of shares held prior to the stock split.

In addition, there has been no change to the dividend forecast for fiscal 2018, and the Company still intends to issue a year-end dividend of ¥63.5 per share.